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COMPANY MEETING

VENEZUELAN OIL CONCESSIONS, LIMITED

SIR ANDREW AGNEW'S REVIEW

The twenty-fourth ordinary general meeting of the Venezuelan Oil Concessions, Limited, was held, on 18 June 1940, at Winchester House, Old Broad Street, London, E.C.

Sir Andrew Agnew, C.B.E. (chairman of the company), presiding, said :—Shareholders will be aware from our experience during the past several years that exchange rates have a considerable influence on the results of our operations. In the case of 1939, although this influence was stronger than ever before, the two tendencies which were operative were to some extent of a compensating nature.

EFFECT OF EXCHANGE FACTORS

For the benefit of those who may be unfamiliar with our conditions I will explain briefly the part which exchange factors play. Our crude oil is sold under a contract based on American dollar prices, although payment is receivable in sterling at the rate of exchange in London. The bulk of our expenditure—namely, that incurred in Venezuela—has to be met in bolivares, while the balance of our funds, apart from what is required for the purchase of materials in the United States, is retained in sterling. Accordingly, on the revenue side we benefit in terms of dollar exchange.

On the other hand, our bolivar expenditure has for a number of years been heavily burdened by the maintenance of the bolivar on the gold standard, and this was further weighted against us by the world happenings in the last four months of the year. On this account our sterling expenditure as shown in the accounts was somewhat higher than in 1938, in spite of the fact that our actual expenditure in bolivares showed a considerable reduction as the result of further economies in operations. The effect of these tendencies will be clearer to you when we examine the various items of the profit and loss account.

You will see that oil proceeds and value of oil stocks have increased from £6,450,000 to £7,080,000. This improvement—namely some £630,000—can be attributed almost entirely to the more favourable dollar-sterling exchange rate.

EXPENDITURE

On the expenditure side of the account you will see that the first two items, comprising the sterling required to finance our expenditure in Venezuela, amount to £4,131,733 as against £4,051,086 in 1938, an increase of some £80,000, or 2 per cent. This increase, as I have said, is in spite of a reduction in the corresponding actual bolivar expenditure of 7 per cent.

Of the first item £380,000 represents drilling expenditure and £1,731,000 production, general field and shipping expenses. The cost per barrel of these expressed in sterling shows a change of only a fraction of a penny. Taxes in Venezuela amount to £1,316,000, against £1,224,000 in 1938 and, as these are payable in bolivares, the increase is due entirely to the greater sterling cost of that currency.

TAXATION AND DEPRECIATION

The sum set aside to cover taxation is naturally greatly increased. As compared with £296,000 in 1938, an amount of £850,000 has to be provided in 1939. Of this £565,000 is required for income tax and £285,000 for E.P.T. and N.D.C. These increased provisions, over and above the sums retained when paying dividends, are naturally necessitated by the higher rates of taxation applicable to 1939 and you will appreciate that still higher reservations will have to be made in respect of the present year.

Depreciation and retirements at £768,000 show an increase of just over £200,000. A considerable part of our large capital expenditure in 1938 of over £2,250,000 was completed in the latter part of that year and ranks for a full year's depreciation for the first time in 1939.

SUMMARY OF POSITION

From what I have said, it will be clear to you that a summarised comparison of our 1939 profit and loss account with that of the previous year is provided by the fact that the increase of £630,000 in our revenue is almost exactly offset by additional expenditure in the fields and for extra taxes. There remains the increase of £200,000 in the year's allowance for depreciation. Against this it has not been considered necessary to make any provision for 1939 to exploration and general reserve, compared with £250,000 set aside last year, thus also enabling us to increase the profit by £50,000, which is available to increase the carry-forward.

On the subject of the exploration and general reserve I shall have something to say later. As regards the larger carry-forward, I think you will agree that, in these uncertain times, it is desirable to add to our liquid resources in this way, in order to give increased flexibility to meet whatever the present or future years may bring.

BALANCE SHEET ITEMS

Turning now to the balance sheet, you will note that the capital expenditure during the year is £817,551, compared with the corresponding figure for 1938—namely, £2,270,254. This, of course, is primarily due to the fact that our major schemes of capital construction, such as the housing programme, the electric power plant, the initial equipment of the new Bachaquero field, etc., were completed in 1938 or early in 1939. A substantial part of our 1939 capital expenditure comprised the routine requirements of field development, such as well casing, pumping units, and pipe-lines.

Oil in stock, debtors, investments at market value, and cash together total £2,507,000, and creditors, including taxation reserves, bills payable, and other liabilities, amount in total to £2,384,000. Of this latter figure £1,444,000 represents taxation reserves.

STRONG FINANCIAL POSITION

Our investments valued in the balance sheet, less reserve, at £712,094, comprise our holding of Two-and-a-Half per Cent. London Electric Transport Finance Corporation Limited Guaranteed Debenture stock, which we purchased several years ago. In addition, since the period covered by the accounts we have invested £165,000 in the Three Per Cent. War Loan recently floated.

Our cash position at the end of 1939 was a strong one, with cash on deposit and current accounts and in hand totalling £953,000. After allowing for the net requirements of the dividend which you will shortly be asked to approve, and the new investment to which I have just referred, our cash position to-day is adequate.

CURRENT FIELD OPERATIONS

As regards current operations in our fields, you will likewise not expect me to give you so much information as is customary at these meetings. On the outbreak of war last September your board carefully reviewed the position, having in mind, on the one hand, the essential nature of our work and, on the other hand, the necessity for economy and the restriction of expenditure. Our expenditure is being confined to what is strictly necessary for the production and delivery of crude oil and the maintenance of essential requirements and commitments.

For the purpose of doing our utmost to avoid the use of foreign currency, every endeavour is being made, in close co-operation with the Petroleum Ministry and the Ministry of Supply, to purchase the maximum proportion of our requirements of materials and equipment in the United Kingdom. Under normal conditions a large proportion of our needs is obtained from the United States. This applies particularly to drilling and production equipment and machinery, which is produced in the United States on a far larger scale than in this country.

Since the war, however, we have been in contact with manufacturers and suppliers on this side, and in a large number of cases have been able to co-operate in enabling them to commence the manufacture of articles which they did not previously produce. Naturally, under war conditions there is always a possibility that manufacturing capacity engaged in the production of other than direct war materials may have to be diverted to such purposes at short notice. In cases where this has occurred, or may in future occur, we are in a position to adapt ourselves immediately to the altered circumstances.

DRILLING PROGRAMME

Our drilling programme now comprises eight strings of tools, all of which are employed in the Bolivar district. The string which was previously operating in the Concepcion field in the Maracaibo district has recently been transferred to the Bolivar district, where it can be employed to better advantage.

Our policy of electrifying our principal fields is being extended to Cabimas, since, although this field has passed its peak as a source of production, it has, we consider, sufficient useful life still before it to reap the benefits of economy and flexibility made possible by the use of electric prime movers in the pumping of wells, the gathering of oil, and other similar phases of our operations.

The coastal dyke to counteract the effect of subsidence at Lagunillas, to which reference was made in the report, has now been completed in the central part of the Lake shore frontage, and should give adequate protection for a considerable number of years.

At Bachaquero no subsidence has yet become apparent, but in the light of our experience in other fields a system of periodic surveys has been instituted, so that immediate steps may be taken should subsidence commence.

VENEZUELAN OIL DEVELOPMENT COMPANY

As you will see from the accounts, our exploration and general reserve as at the end of 1938 stood at £1 million, while our contribution to V.O.D. expenditure as at the end of 1939 amounted to £550,000. For this reason it has not been considered necessary to set aside any further sum to exploration and general reserve in respect of last year. Nevertheless, as explained in previous years, it must be appreciated that this reserve, besides providing for our interest in V.O.D., is intended to contribute to writing off the value of our wasting assets and other intangibles.

The report and accounts were unanimously adopted.

[Although reports on this page are published as advertisements care is taken to ensure, in so far as is possible that they fairly and accurately represent what took place at the meetings.]

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CHIEF ADMINISTRATION
7 CHANCERY LANE, LONDON, W.C.2

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Oversea Trade in May *Page 587*

Despite the drastic reduction in trade with Scandinavia and the Baltic countries and the invasion of the Low Countries, exports exceeded slightly the average for the two preceding months and all three main classes shared in the increase. Exports of paper and cardboard reached the highest total since 1921, while those of chemicals, drugs, etc., were, apart from April, the highest for twenty years. Total imports showed a fall from the average of March and April, but there was a small rise in those of raw materials.

Transference of Netherlands Concerns *Page 589*

The Netherlands Government has certified that the companies and concerns named in the list provided have legally transferred their seats to Batavia, Curaçao and Surinam.

Payments Arrangements with Argentina *See below*

Attention is drawn to two Orders, under the Defence (Finance) Regulations, which give effect to an arrangement with the Argentine authorities for regulating payments between the two countries.

Export Groups *Page 592*

A complete list is given of the groups the formation of which has been previously notified, with the inclusion of others more recently established. Machinery groups have been listed together but otherwise the arrangement is alphabetical.

Anglo-Roumanian Agreement *Page 598*

In connection with the new Trade and Payments Agreement now in force attention is drawn to three Orders which together regulate payments between this country and Roumania.

Goods for Australia *Page 598*

Where invoices correctly show the same values in both value columns on the invoice form the Australian Customs Department has agreed to accept certain evidence in support of such values.

New Zealand Customs Decisions *Page 599*

Particulars are given of some further decisions regarding the classification of various articles under the New Zealand Customs Tariff.

South African Tariff Changes *Page 600*

Amendments to Union Customs Tariff rates are scheduled in detail and additions to or amendments of the text of the Tariff, and deletions from it, are specially indicated. Certain materials for industrial purposes are granted a rebate of the whole of the Customs duty.

Portuguese Import Prohibitions *Page 603*

A Decree prohibiting the importation of a variety of articles will come into operation towards the end of June. Among the goods affected are certain textiles, motor vehicles, leatherwares, footwear and headwear.

Openings for British Trade *Page 605*

Attention is directed to calls for tenders for the supply of British goods from British India, New Zealand, the Union of South Africa and Egypt and oversea requests for agencies.

Announcements

NOTE: Copies of all Orders referred to in the "Board of Trade Journal" can be purchased from H.M. Stationery Office, or through any bookseller.

COAL PRODUCTION ADVISERS

The Secretary for Mines has announced that, under the leadership of the Coal Production Council, presided over by Lord Portal, Production committees have now been established in all the principal mining districts to take every possible step to meet the urgent demand for more coal. In order to assist these Committees and to maintain close co-operation with the Mines Department and the Council, the Secretary for Mines has appointed the following Coal Production Advisers for the districts named. Lord Portal will continue to be Chairman of the Council, and other advisers have been added to its membership:—

England.	
North-Eastern ...	Mr. Clive Cookson
North-Western ...	Sir Robert Burrows
West Midland ...	Mr. J. Cadman
Yorkshire and East Midland	Mr. Owen V. Smithson
Scotland	Sir Nigel Campbell
Wales	Lord Portal

DEFENCE (FINANCE) REGULATIONS: ARRANGEMENTS WITH ARGENTINA

The Treasury made two Orders on 12 June, the Defence (Finance) (Restriction of Payments) (No. 2) Order, 1940 (S.R. & O., 1940, No. 943, price 1d.), and the Defence (Finance) (Export of Goods) (No. 2) Order, 1940 (S.R. & O., 1940, No. 944, price 1d.), giving effect to an arrangement which has been made with the Argentine authorities for regulating payments between the two countries.

Under the provisions of these Orders, as from 14 June all payments to persons resident in the Argentine from persons resident in the United Kingdom of a commercial or current financial nature may only be made in sterling to an Argentine special account with a United Kingdom bank, registered as such by the Bank of England under the Defence (Finance) Regulations; and all exports from the United Kingdom to the Argentine must be paid for in sterling from a special account. Argentine importers will obtain special account sterling from the Argentine control in the normal course for payment to United Kingdom exporters; it will be the responsibility of the latter only to accept payment by the prescribed method.

As heretofore, all other remittances from the Argentine to the sterling area will also be made by the debit of a Special Account.

PRICES OF GOODS ORDER

The Board of Trade have issued an Order entitled the Prices of Goods (Permitted Increase) (No. 2) Order, 1940 (S.R. & O., 1940, No. 978, price 1d.), making the following addition to the first Schedule to the Prices of Goods Act, 1939, namely:—

At the end of the fifth item (wages and salaries):—
"and sums representing reasonable remuneration in respect of services rendered in connection with the business."

The Order is retrospective in effect.

(*Further Announcements will be found on page* 591)

Special Articles

OVERSEA TRADE IN MAY

The following table gives the value of the imports into, and the exports and re-exports from, the United Kingdom during the month of May 1940 and the five months ended May 1940, as compared with earlier periods:—

Movements and Classes	May 1940	April 1940	May 1939	January–May 1940	January–May 1939
	£'000	£'000	£'000	£'000	£'000
Imports :—					
Food, drink and tobacco	39,769	42,098	33,592	208,474	163,757
Raw materials and articles mainly unmanufactured	35,883	35,306	22,767	169,724	100,183
Articles wholly or mainly manufactured	29,384	31,997	21,520	141,229	98,868
Animals, not for food	201	164	253	973	1,212
Parcel post	316	420	377	1,909	2,039
Total Imports	105,553	109,985	78,509	522,309	366,059
Exports of United Kingdom Produce and Manufactures :—					
Food, drink and tobacco	3,482	3,833	3,191	17,028	14,369
Raw materials and articles mainly unmanufactured	4,626	4,555	5,363	22,225	23,252
Articles wholly or mainly manufactured	36,668	38,988	32,743	170,554	153,636
Animals, not for food	74	126	54	427	268
Parcel post	650	798	922	3,472	4,952
Total Exports of United Kingdom Produce and Manufactures	45,500	48,300	42,273	213,706	196,477
Exports of Imported Merchandise :—					
Food, drink and tobacco	836	1,115	1,164	4,999	5,140
Raw materials and articles mainly unmanufactured	1,782	2,650	2,755	9,279	13,461
Articles wholly or mainly manufactured	570	661	1,046	2,995	5,047
Animals, not for food	26	8	47	64	168
Total Exports of Imported Merchandise	3,214	4,434	5,012	17,337	23,816
Transhipments under bond	2,029	2,153	2,735	11,226	13,545
Excess of Imports over Exports of Merchandise	56,839	57,251	31,224	291,266	145,766

Both imports and exports were affected throughout the whole of May by the drastic reduction in trade with Scandinavia and the Baltic countries, and for a great part of the month by the invasion of the Low Countries. The excess of imports over exports was roughly the same as in April, £56·8 million as against £57·3 million, both figures being rather lower than the average for the first quarter (£59·6 million). The excess of imports over exports was £25·6 million more than in May 1939; for the first five months the adverse balance rose by £146 million to £291 million.

Exports of United Kingdom goods during May amounted to £45·5 million, a total which, notwithstanding the adverse circumstances, was slightly higher than the average (£44·9 million) for the two preceding months and compares with a total of £42·3 million in May 1939. All the three main classes of exports showed small increases compared with the average of March and April. The rise of £0·3 million in raw materials was due to an increase from £2·9 million to £3·4 million in exports of coal. Among manufactured goods the miscellaneous group rose by £2·3 million, but vehicles (including locomotives, ships and aircraft) fell by £1·1 million, woollen goods by £0·6 million and cotton goods by £0·4 million, the figures for both the latter continuing, however, to be higher than a year ago. Some instances where exports were larger last month than in April were significant of general trends; the high totals of the previous month for electrical goods and apparatus, cutlery, hardware, etc., silk and artificial silk goods and miscellaneous textile manufactures were exceeded, and exports of paper and cardboard reached the highest total since 1921. Exports of chemicals, drugs, etc., were, apart from April, the highest for twenty years.

Imports, valued at £105·6 million, showed a rise compared with May 1939 of £27·0 million, the increase continuing to be greatest in the case of raw materials. Compared with the average of March and April, the total showed a fall of £3·7 million, food, drink and tobacco being down by £3·1 million, and manufactured goods by £1·4 million, while raw materials rose by £0·9 million. The fall in food, drink and tobacco was due mainly to reductions of £2·8 million for dairy produce and £1·5 million for meat (for each of which the invaded or inaccessible countries were important sources of supply) and £0·8 million in beverages and cocoa preparations, which were partially offset by a seasonal rise of £1·4 million in fresh fruit and vegetables. Among raw materials the most important increases compared with March-April were £2·1 million in oil seeds, unmanufactured oils, etc., £1·0 million in raw wool, etc., and £0·6 million in non-ferrous ores and scrap. Imports of paper-making materials, mainly derived normally from Baltic countries, showed the largest proportionate reduction (53 per cent.), the fall in value being £0·6 million; imports both of cotton and of miscellaneous textile materials were lower by £1·0 million and declines of about £0·5 million were recorded for hides and skins and rubber. The reduction in imports of manufactured goods was essentially due to a fall of £1·1 million (52 per cent.) for paper, cardboard, etc., imports of which normally come mainly from the Netherlands and Scandinavian countries. The only other substantial decline was £0·8 million for iron and steel, offset by increases of £0·4 million for both non-ferrous metals and miscellaneous textile manufactures.

The fall of £0·8 million in the re-export total compared with March-April was mainly due to a decline of £0·6 million for raw materials—hides and skins £0·4 million, and raw wool, etc., £0·2 million.

Special Articles—*Continued*

The following table shows the value of the external trade of the United Kingdom in May 1940 compared with particulars for a year earlier :—

Classes and Groups	Month of May					
	Imports (Value C.I.F.*)		Exports (Value F.O.B.†)			
			Produce and Manufactures of the United Kingdom		Imported Merchandise	
	1939	1940	1939	1940	1939	1940
	£	£	£	£	£	£
I.—Food, Drink and Tobacco—						
A. Grain and Flour	4,424,924	9,676,046	137,732	66,553	111,021	16,757
B. Feeding-Stuffs for Animals	975,593	1,134,877	57,986	26,883	12,469	1,853
C. Animals, Living, for Food	690,874	796,090	5,765	3,742	—	—
D. Meat	7,764,687	8,140,648	130,451	81,980	46,513	28,726
E. Dairy Produce	6,562,691	4,926,228	141,824	77,954	38,010	14,542
F. Fresh Fruit and Vegetables	4,664,672	4,730,493	6,727	28,150	108,151	65,991
G. Beverages and Cocoa Preparations	2,689,059	3,258,657	1,382,639	2,091,396	623,629	584,582
H. Other Food	5,278,988	6,616,263	898,256	690,766	162,222	102,372
I. Tobacco	540,824	490,082	429,330	414,839	62,426	20,897
Total, Class I	33,592,312	39,769,384	3,190,710	3,482,263	1,164,441	835,720
II.—Raw Materials and Articles Mainly Unmanufactured—						
A. Coal	2,069	1,826	3,845,664	3,423,585	—	—
B. Other Non-Metalliferous Mining and Quarry Products and the like	656,645	819,691	99,981	103,016	23,004	25,278
C. Iron Ore and Scrap	807,854	1,827,269	26,475	5,978	—	—
D. Non-Ferrous Metalliferous Ores and Scrap	1,466,737	2,565,823	173,061	63,546	42,736	99,003
E. Wood and Timber	2,978,674	2,898,513	6,631	5,973	24,725	26,690
F. Raw Cotton and Cotton Waste	2,325,869	5,099,015	35,410	31,571	180,189	171,156
G. Wool, Raw and Waste, and Woollen Rags	4,998,879	7,795,877	446,255	341,117	1,025,394	920,976
H. Silk, Raw and Waste, and Artificial Silk Waste	151,730	465,975	101,796	20,443	1,210	—
I. Other Textile Materials	1,433,596	2,032,640	18,891	29,151	120,008	38,310
J. Seeds and Nuts for Oil, Oils, Fats, Resins and Gums	3,555,646	7,571,535	206,665	222,010	30,598	68,120
K. Hides and Skins, Undressed	1,374,107	1,679,976	72,759	87,729	959,521	265,699
L. Paper-Making Materials	1,471,652	554,483	118,740	32,188	238	80
M. Rubber	803,238	1,140,024	26,055	31,411	240,544	67,362
N. Miscellaneous Raw Materials and Articles mainly Unmanufactured	740,083	1,430,006	184,834	228,389	106,792	99,134
Total, Class II	22,766,779	35,882,653	5,363,217	4,626,107	2,754,959	1,781,808
III.—Articles Wholly or Mainly Manufactured—						
A. Coke and Manufactured Fuel	419	344	346,095	362,401	—	—
B. Pottery, Glass, Abrasives, etc.	616,667	154,350	904,849	1,132,076	3,662	5,261
C. Iron and Steel and Manufactures thereof	1,420,218	1,888,749	3,396,336	3,364,547	6,087	3,984
D. Non-Ferrous Metals and Manufactures thereof	3,521,134	4,826,700	1,433,998	1,291,105	288,258	64,682
E. Cutlery, Hardware, Implements and Instruments	675,342	408,725	868,982	1,012,896	64,117	31,465
F. Electrical Goods and Apparatus	279,724	268,521	1,106,696	1,477,336	10,963	9,122
G. Machinery	2,166,570	2,840,500	4,851,674	3,786,890	99,517	65,383
H. Manufactures of Wood and Timber	515,489	462,253	105,632	85,232	5,892	2,096
I. Cotton Yarns and Manufactures	222,821	240,117	4,369,312	4,708,113	10,248	9,909
J. Woollen and Worsted Yarns and Manufactures	335,141	434,960	2,095,842	2,709,026	34,796	13,887
K. Silk and Artificial Silk Yarns and Manufactures	364,271	116,260	475,267	865,402	36,121	13,802
L. Manufactures of other Textile Materials	735,457	2,613,622	1,096,076	1,434,596	15,151	18,769
M. Apparel	635,377	133,570	669,023	609,300	49,169	12,231
N. Footwear	318,279	65,018	149,540	179,910	4,344	1,360
O. Chemicals, Drugs, Dyes and Colours	1,693,594	1,906,674	2,384,440	3,077,219	42,800	90,935
P. Oils, Fats and Resins, Manufactured	3,532,084	8,191,530	523,141	374,944	132,729	109,314
Q. Leather and Manufactures thereof	783,215	1,133,003	375,067	492,062	52,642	49,977
R. Paper, Cardboard, etc.	1,357,237	1,011,788	662,978	1,148,191	6,404	5,633
S. Vehicles (including Locomotives, Ships and Aircraft)	342,116	1,028,389	3,901,829	3,164,866	32,630	6,764
T. Rubber Manufactures	77,602	76,521	140,718	169,985	1,680	635
U. Miscellaneous Articles wholly or mainly Manufactured	1,926,941	1,581,993	2,885,944	5,221,806	149,050	55,099
Total, Class III	21,519,698	29,383,587	32,743,439	36,667,903	1,046,260	570,308
IV.—Animals, not for Food	253,512	201,376	53,973	73,368	46,703	26,077
V.—Parcel Post	376,993	315,962	922,011	650,004	—	—
TOTAL	**78,509,294**	**105,552,962**	**42,273,350**	**45,499,645**	**5,012,363**	**3,213,913**

* The value of the imports represents the cost, insurance and freight; or, when the goods are consigned for sale, the value corresponding to the price at which sold.

† The value of the exports represents the cost and the charges of delivering the goods on board the ship, and is known as the "free on board" value.

Special Articles—*Continued*

TRADING WITH THE ENEMY

NETHERLANDS CONCERNS TRANSFERRED TO BATAVIA, CURAÇAO AND SURINAM

The Netherlands Government has certified that the companies and concerns named in the following list have legally transferred their seats to Batavia and other places mentioned therein.

The non-inclusion in this list of any particular company or concern does not mean more than that no official advice of the transfer of its seat to Netherlands oversea territory has been received. Where any Netherlands company or concern not on the list appears to be carrying on business from some place in Netherlands oversea territory or other Allied or British territory, however, traders should so far as possible satisfy themselves, before new commitments are entered into, that the concern guarantees that it is free from control by, and will have no relations with, its former head office or parent concern.

TRANSFERRED TO BATAVIA

Nederlandsche Handel Maatschappij (Netherlands Trading Society).
Nederlandsch Indische Handelsbank (Netherlands India Commercial Bank).
Koloniale Bank.
Billiton Maatschappij.
Handels Vereeniging "Amsterdam" ("Amsterdam" Trading Co.).
Borneo Sumatra Handel Maatschappij (Borneo Sumatra Trading Co.).
Stoomvaart Maatschappij "Nederland" (Netherland S.S. Co.).
Rotterdamsche Lloyd (Rotterdam Lloyd S.S. Co.).
Firma Hoppenstedt.
Handels Vereeniging Fels and Co.
Maintz Producten Handel.
Nederlandsch Indische Spoorweg Maatschappijen (N.I. Railway Cies.).
Nederlandsch Koloniale Petroleum Maatschappij (Neth. Col. Oil Co.).
Nederlandsch Koloniale Tankvaart (Neth. Col. Tank Nav. Co.).
Nederlandsch Indische Steenkolen Maatschappij (N.I. Coal Co.).
Internationale Crediet en Handels Vereeniging "Rotterdam" (International Credit and Trading Association "Rotterdam").
Nederlandsch Indische Aardolie Maatschappij (N.I. Petroleum Co.).
Nederlandsche Pacific Petroleum Maatschappij.
Tandjong Priok Dry Dock Co.
Java China Japan Lijn (Java China Japan S.S. Co.).
Lindeteves Stokvis Co.
Eerste Nederlandsche Verzekering Maatschappij (First Neth. Insce. Co.).
Nederlandsch Indische Landbouw Maatschappij (N.I. Agricultural Co.).
Mirandolle, Voute and Co.
Madoera Steam Tram Co.
Semarang Joana Steam Tram Co.
Semarang Cheribon Steam Tram Co.
Verzekering Maatschappij "De Nederlanden" 1845 (Insce. Co. "Nederlanden" 1845).
Koninklijke Nederlandsch Indische Luchtvaart Maatschappij (Royal Neth. Indian Air Lines).
Holland Beton Maatschappij (Holland Concrete Co.).
Groep Crone (Messrs. Crone's Plantation Cies.).
Oost Borneo Maatschappij (East Borneo Co.).
Ned.-Indische Beheers Maatschappij (Neth. Indian Administration Co.).
Mijnbouw Maatschappij Bonitolo (Bonitolo Mining Co.).
Reederij Oost-Borneo (East Borneo Ship Ownery).
Administratie Maatschappijen: Nedsam en Holsam (Nedsam and Holsam Administration Cies.).
Ned. Pacific Tankvaart Maatsch. (Neth. Pacific Tanker Co.).
Ericsson Telephoon Maatschappij (Ericsson Telephone Co.).
Boekhandel van Dorp (van Dorp's Booksellers Co.).
Assurantie Kantoor Schlencker (Schlencker's Insurance Office).

Cultuur Maatschappijen

Rotterdamsche Cultuur Maatschappij "Soembersenkaring" (Rotterdam Plantation Co., "Soembersengkaring").
Pekalongansche Cultuur Maatschappijen "Tlogo" (Pekalongan Plantation Cies., "Tlogo."
Vereenigde Majang Landen (United Majang Estates).
Tabak Maatschappij "Arendsburg" ("Arendsburg" Tobacco Co.).
Deli Maatschappij (Deli Company).
Deli Cultuur Maatschappij (Deli Plantation Co.).
Lebakroto Plantations.
Djolondora Plantations.
Bogarpradah Plantations.
Balongbendo Plantations.
Soekokertoodjong Plantations.
Melangbong Plantations.
Lidjen Plantations.
Artana Plantations.
Ardjasari Plantations.
Kawie Plantations.
Soekowono Plantations.
Soemberjoeling Plantations.
Goejing Plantations.
Bandoeroto Plantations.
Panteikiarah Plantations.
Soemberkareng Plantations.
Rotterdam Tapanoelie Cultuur Maatsch. (Rotterdam Tapanoelie Plantation Co.).
Cultuur Maatschappij "De Oostkust" (East Coast Plantation Co.).
Deli Batavia Rubber Maatschappij (Deli Batavia Rubber Co.).
Dordtsche Cultuur Maatschappij (Dordt Plantation Co.).
Javasche Rubber Maatschappij (Java Rubber Co.).
Handel Maatschappij Gerritsen van Kempen (Trading Co. Gerritsen van Kempen).
Handel Maatschappij Gebroeders Veth (Trading Co. Veth Brothers).
Handel Maatschappij Harmsen Verwey and Dunlop (Trading Co. Harmsen, Verwey and Dunlop).
Gerzon's Modemagazijnen (Gerzon's Drapery Cies.).
L'Auto (The Automobile).
Verzekering Maatschappijen Groep Nederlandsche Lloyd (Netherland Lloyd Insurance Cies. group).
Groot Noord Hollandsche Assurantie Maatschappij 1845 (Great North Holland Insurance Cies. 1845).
Ned. Ind. Portland Cement Maatsch. (Neth. Indian Portland Cement Co.).
Ned. Indische Levensverzekering Maatschappij 1859 (Netherlands Indian Life Insce. Co. 1859).
Marsman Exploitatie Maatschappij (Marsman Working Co.).
Ned. Ind. Industrie (Netherlands Indian Industrial Co.).
Koninklijke Pakevaart Maatschappij (Royal Packet Navigation Co.).
Koninklijke Luchtvaart Maatschappij (Royal Dutch Air Lines).
Mijnbouw Maatschappij "Barisen" ("Barisen" Mining Co.).
Industrie Maatschappij Palembang (Palembang Industrial Co.).
Nationaal Kasregisters v/h van Erk (National Cash Register Co., late van Erk).
Delie Spoorweg Co. (Deli Railway Co.).
Cultuur Maatschappij "Serbadjadi" (Plantation Co. "Serbadjadi").
Rubber Cultuur Maatschappij "Amsterdam" ("Amsterdam" Rubber Co.).
Bandar Rubber Maatschappij (Bandar Rubber Co.).
"Silau" Plantation Co.
"Ambaloutoe" Plantation Co.

Special Articles—*Continued*

" Koerintje " Plantation Co.
All estates of Messrs. A. van Hoboken and Co.
All estates of Messrs. Mirandolle Voute.
Batoe Sumatra Plantation Co.
Besoeki Tobacco Comp.
Cinchona Plantation Co.
Amsterdamsche Kinine Fabriek (Amsterdam Quinine Factory).
Bandoengsche Kinine Fabriek (Bandoeng Quinine Factory).
Nederlandsche Kinine Fabriek (Netherland Quinine Factory).
Vereenigde Kinabast Producenten (United Cinchona Bark Producers).
Kina Bureau (Cinchona Bureau).
" Arnhem " Levensverzekering Maatschappij (" Arnhem " Life Ins. Co.).
" Olveh " Levensverzekering Maatschappij (" Olveh " Life Ins. Co.).
" Victoria " Levensverzekering Maatschappij " (" Victoria " Life Ins. Co.).
Vereenigde Jodium Fabrieken (United Iodide Factories).
Oving's Staal Handel (Oving's Steel Trade Co.).
Moluksche Handel Maatschappij (Moluccas Trading Co.).
Everard Handel Maatschappij (Everard Trading Co.).
Java Hout Handel Maatschappij (Java Timber Trading Co.).
Java Sumatra Handel Maatschappij (Java Sumatra Trading Co.).
Droogdok Maatschappij Soerabaia (Surabaya Drydock Co.).
Radio Holland.
Regnault's Verffabrieken (Regnault's Paint Factories).
Nederl. Indische Gas Maatschappij (Netherland Indian Gas Co.).
Cultuur Maatschappij " de Vorstenlanden " (Plantation Co. " De Vorstenlanden ").
Cultuur Maatschappij Bogorredjo (Plantation Co. Bogorredjo).
Cultuur Maatschappij Batangsanger (Plantation Co. Batangsanger).
Cultuur Maatschappij Kota Pinang (Plantation Co. Kota Pinang).
Cultuur Maatschappij F. A. Banning (Plantation Co. F. A. Banning).
Cultuur Maatschappij Oud Djember (Plantation Co. Oud Djember).
Cultuur Maatschappij Andjamoro (Plantation Co. Andjamoro).
Cultuur Maatschappij Bekri (Plantation Co. Bekri).
Cultuur Maatschappij Tjisoedjan (Plantation Co. Tjisoedjan).
Cultuur Maatschappij Kajoemas (Plantation Co. Kajoemas).
Cultuur Maatschappij Moorman and Co. (Plantation Co. Moorman and Co.).
Cultuur Maatschappij Soekaboemi (Plantation Co. Soekaboemi).
Cultuur Maatschappij Tjigoegoer (Plantation Co. Tjigoegoer).
Cultuur Maatschappij Ardiredjo (Plantation Co. Ardiredjo).
Cultuur Maatschappij Gogoniti (Plantation Co. Gogoniti).
Cultuur Maatschappij Wilis (Plantation Co. Wilis).
Cultuur Maatschappij Banjoewangi (Plantation Co. Banjoewangi).
Cultuur Maatschappij Pasirkaret (Plantation Co. Pasirkaret).
Cultuur Maatschappij Telegapentang (Plantation Co. Telegapentang).
Cultuur Maatschappij Goenoenganaga (Plantation Co. Goenoenganaga).
Cultuur Maatschappij Modjopangoeng (Plantation Co. Modjopangoeng).
Cultuur Maatschappij Kawoeng (Plantation Co. Kawoeng).
Cultuur Maatschappij Gondang (Plantation Co. Gondang).
Cultuur Maatschappij Ketowono (Plantation Co. Ketowono).

Special Articles—*Continued*

Cultuur Maatschappij Lampong Sumatra (Plantation Co. Lampong Sumatra).
Cultuur Maatschappij Woi Sumatra (Plantation Co. Woi Sumatra).
Indische Rubber Compagnie (India Rubber Company).
West Java Kina Cultuur Maatschappij (West Java Cinchona Plantation Co.).
Zuid Sumatra Rubber Maatschappijen (South Sumatra Rubber Cies.).
Landbouw Maatschappij Oost Java (East Java Agricultural Co.).
Rubber Maatschappij " Hambalang " (Rubber Company " Hambalang ").
Deli Courant (Deli Newspaper Co.).
B. Ter Kuile en Zoon's Textiel Fabriek (Ter Kuile's Textile Works).
Houtaankap " Noenoekan " (" Noenoekan " Timber Co.).
Zeehaven Kolen Station " Sabang " (Sabang Seaport and Coaling Station).
Atjeh Transport Maatschappij (Acheen Transportation Comp.).
Algemeene Maatschappij voor Mijnbouw en andere Concessien (General Mining and other Concessions Co.).
Assurantiekantoor Blom en van der Aa (Blom and van der Aa's Insurance Office).

TRANSFERRED TO CURAÇAO

Koninklijke Nederlandsche Petroleum Maatschappij en 12 dochter Maatschappijen (Royal Dutch Petroleum Co. and 12 subsidiary companies).
Curacaosche Handel Maatschappij (Curaçao Trading Co.).
Philips Gloeilampen Fabriek (Philips Glowlamp Works).
Philips Orient (subsidiary of above).
Stoomlinnen Fabriek J. Elias (J. Elias Linen Mills).
Beleggingscompagnie " Uranus " (" Uranus " Investment Co.).
Nederlandsche Pompen Maatschappij (Netherlands Pump Co.).
Koninklijke Nederlandsche Stoomboot Maatschappij (Royal Netherland S.S. Co.).
Pletterijen v.h. Enthoven (Rolling Mill, late Enthoven).
Nederhorst Bouw Maatsch. (Nederhorst Building Co.).
Panagro Maatschappij tot Uitvoering van Nieuwbouw en Onderhoudswerken (Panagro Building and Upkeep Co.).

TRANSFERRED TO SURINAM (DUTCH GUIANA)

Surinaamsche Bank.
Gemengd Bedrijf Voertuigendienst Suriname (Surinam Mixed Transportation Service).
Surinaamsche Waterleiding Maatschappij (Surinam Waterworks Co.).

NOTICE

The price of the " Board of Trade Journal " is 6*d.* (7*d. post free*). *Annual subscription,* 26*s.*; *post free* 30*s.*

*The Editorial Offices are at the Board of Trade, Great George Street, London, S.W.*1. *All editorial communications should be addressed to " The Editor "* (*Telephone, Whitehall* 5140).

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ADVERTISEMENTS.—*All applications concerning the insertion of advertisements in the " Board of Trade Journal " should be addressed to the Director of Publications, H.M. Stationery Office, Princes Street, London, S.W.*1. (*Telephone, Whitehall* 4343.)

Announcements—*Continued*

(*Continued from page* 586)

TIMBER CONTROL BOARD

The Minister of Supply has appointed a Timber Control Board which, subject to the Minister, will be responsible for all questions relating to timber supplies and production.

The Chairman of the Board is Mr. George Dallas, J.P., and the other members are Major A. I. Harris, the Timber Controller, and Sir Roy Robinson, Chairman of the Forestry Commission.

A representative of the Mines Department will be added for the consideration of any questions relating to mining timber.

The Secretary of the Board is Mr. R. Meiggs, Ministry of Supply, Adelphi, London, W.C.2.

TIMBER CONTROL

The timber problem in time of war falls into three parts. The first is the importation of timber having regard to the necessity of finding new sources of supply in place of Scandinavia and Russia and the difficulties of shipping. The second is the development of increased production in this country. The third is the distribution of timber having regard to the necessity of restricting its use to the most essential purposes.

The importation of timber is in the hands of the Timber Control. They also administer the control of the distribution and use of timber acting in accordance with the decisions and the allocations of the Government Priority Organisation. The production of home-grown timber has been largely increased both by the home-grown timber merchants and by the Forestry Commission, who are primarily responsible for the development of our home resources. The output of home-grown softwoods is now at a rate four times as great as before the war. It is vitally necessary, however, greatly to increase still further this output and the importance of doing so has been emphasised by recent events, both in connection with mining timber and with sawn timber. This development raises large problems of organisation and of the provision of labour and equipment, and one of the prime functions of the Timber Control Board which has been appointed under the chairmanship of Mr. George Dallas, J.P., will be to solve these problems and to secure a systematic, large and rapid increase in the utilisation of our home resources. It is necessary to make the best possible use of the skilled labour already available, to bring in fresh unskilled labour for training and to import further workers from oversea.

One of the most important requirements is the increased output of mining timber, and a representative of the Mines Department is to be associated with the Control Board in relation to the problems of the production and distribution of such timber.

WOOL CONTROL

Under the Defence (General) Regulations, 1939, the Minister of Supply has made the Control of Wool (No. 12) Order, 1940 (S.R. & O., 1940, No. 992, price 1d.) This Order becomes operative to-day and brings into force higher maximum prices for East Indian and Irakian wools, with a proviso that the maximum prices previously in force shall continue to apply to wool imported before 20 April 1940. All enquiries should be addressed to the Wool Control, Bradford.

IMPORT LICENCES FOR PETROLEUM AND PETROLEUM PRODUCTS

NOTICE TO IMPORTERS No. 77

Import licences for petroleum, both crude and refined, and for all petroleum products, including paraffin wax, petroleum bitumen and medicinal paraffin, will be issued on the advice of the Petroleum Department. Applications for licences should be addressed to the Petroleum Department, Westminster House, Dean Stanley Street, Millbank, London, S.W.1. Forms of application may be obtained from the Import Licensing Department, from the Petroleum Department, or from the office of any Collector of Customs and Excise.

Announcements—*Continued*

EXPORTS TO MEDITERRANEAN AND ADJACENT AREAS

The Board of Trade have made the Export of Goods (Control) (No. 16) Order, 1940 (S.R. & O., 1940, No. 959, price 1d.), which came into force on 13 June. Under this Order the export of all classes of goods to Bulgaria, Greece, Hungary, Liechtenstein, Roumania, Switzerland, Yugoslavia and Black Sea ports in the U.S.S.R. is prohibited except under Board of Trade licence. This step has been taken as a result of Italy's entry into the war, in order to enable the necessary control to be exercised over exports to the Mediterranean and adjacent areas. It is not, however, to be regarded in any sense as a decision to discontinue trade with neutral countries in those areas.

A revocation of outstanding licences for exports to the destinations in question has been issued at the same time (S.R. & O., 1940, No. 960, price 1d.); this does not preclude the issue of fresh licences in appropriate circumstances. Further, the revocation does not affect existing open general export licence for coal, coke and manufactured fuel, under which the procedure for the issue of coal export certificates by the Mines Department was established. This procedure will be continued and no coal can be exported to these destinations without an export certificate.

CANADIAN APPROVAL OF ELECTRICAL GOODS

H.M. Senior Trade Commissioner at Ottawa has revised the departmental memorandum on the "Approval of Electrical Goods for Sale in Canada" and copies can be obtained on application to the Department of Overseas Trade, Great George Street, London, S.W.1; the reference number 5563/40 should be quoted.

The outstanding point in the revision of this memorandum is that approval will not in future be undertaken by the National Research Council at Ottawa or by the Hydro-Electric Power Commission of Ontario, but electrical goods will be examined in their laboratories and the Approvals Council of the Canadian Engineering Standards Association will subsequently give or withhold approval.

The Department also has available for loan copies of the various specifications so far issued under the Canadian Electrical Code, Part II.

UNITED STATES OF AMERICA NEUTRALITY ACT

On 11 May the President of the United States issued a Proclamation proclaiming the neutrality of the United States in the war between Germany and Belgium, Luxemburg, and the Netherlands. On the same date the Secretary of State announced that the regulations under section 2(c) and (i) of the Neutrality Act of 1939, promulgated on 10 and 25 November, apply equally in respect to the export or transport of articles and materials to Belgium, Luxemburg and the Netherlands (see notices in the "Board of Trade Journal" of 21 December 1939, page 827, and 28 December 1939, page 836).

MINISTRY OF FOOD ORDERS

In continuation of the list given in the "Board of Trade Journal" of 13 June (page 575), the following Orders made by the Ministry of Food, under the Defence Regulations, have been published as S.R. & O., 1940, price 1d. each:—

No. 926, The Margarine, Cooking Fats and Edible Oils (Control of Sales) Order, 1940, dated 8 June.

No. 957, The Condensed Milk and Milk Powder (Control) Order, 1940, dated 12 June.

No. 958, Order, dated 12 June 1940, amending the Potatoes (1939 Crop) (Control) Order, 1940.

No. 982, The Margarine (Addition of Borax) Order, 1940, dated 14 June.

(*Further Announcements will be found on page* 604)

Trade and Industry

UNITED KINGDOM

EXPORT GROUPS

The following is a complete list of the Export Groups notified in previous issues of the "Board of Trade Journal," together with a number of new groups (marked with an asterisk). Machinery has been listed all together; with this exception the list is alphabetical.

Industry	Chairman	Secretary	Address
Accumulators Export Group... ...	Mr. D. P. Dunne	Mr. Edward Powell ...	27, Bedford Row, London, W.C.2.
Aluminium Hollow-ware Export Group	Mr. T. N. Veitch	Mr. A. H. Ratcliffe ...	British Aluminium Hollow-ware Manufacturers' Association, 95, New Street, Birmingham.
Architectural Craftsmen's Export Group.	Mr. H. Wornum	Mr. E. A. Jackson... ...	607, Upper Richmond Road, Richmond, Surrey.
*Arc Welding Electrodes Export Group	Major C. P. N. Raikes ...	Mr. A. G. Seaman... ...	36, Kingsway, London, W.C.2.
Bag Frame and Bag Fittings Manufacturers' Export Group.	Mr. H. J. Phelps	Mr. A. H. Ratcliffe ...	95, New Street, Birmingham, 2.
Bakers' Sundries Export Group ...	Mr. J. Valentine Backes ...	(Not yet appointed) ...	Dundee House, 15, Eastcheap, London, E.C.3.
Beer Export Group	Mr. J. J. Calder	Sir Edgar Sanders ...	The Brewers' Society, 5, Upper Belgrave Street, London, S.W.1.
Bicycle Export Group	Mr. H. R. Watling ...	Mr. J. C. Whitlock ...	"The Towers," Warwick Road, Coventry.
Black Bolt and Nut Export Group ...	Major Dibben	Mr. E. L. Heathcote ...	25, Bennetts Hill, Birmingham, 2.
Book Publishers' Export Group ...	Mr. Geoffrey Faber ...	Mr. F. D. Sanders	The Publishers' Association, Stationers' Hall Court, London, E.C.4.
Braces, Belts and Suspenders Export Group.	Mr. F. S. Kew	Mr. H. Purt	3, Granby Street, Leicester.
Brassfoundry Export Group	Major C. R. Dibben ...	Mr. F. J. Collis	106, Edmund Street, Birmingham, 3.
Bright Bolt and Nut Manufacturers' Export Group.	Major Dibben	Mr. E. L. Heathcote ...	25, Bennetts Hill, Birmingham, 2.
Brush Export Group	Mr. G. F. Merriam ...	Mr. T. Marson Till ...	67, Watling Street, London, E.C.4.
*Builders' Hardware (Miscellaneous) Export Group.	Mr. F. C. Thompson ...	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham, 2.
Button, Buckle and Slide Manufacturers' Export Group.	Mr. Howard Green ...	Mr. R. Lawder	National Union of Manufacturers, 6, Holborn Viaduct, London, E.C.1.
Cake and Biscuit Manufacturers' Export Group.	The Hon. Cecil N. Palmer...	Mr. S. G. Bailey	8, Hanover Square, London, W.1.
Carpet Export Group	Mr. H. Tomkinson	Mr. P. H. Blackwell ...	Bassishaw House, Basinghall Street, London, E.C.2 (temporary).
Cement Export Group...	Mr. G. E. Earle	Mr. J. A. Mackintosh ...	9, Dartmouth Street, London, S.W.1.
Chemical Traders' Export Group ...	Mr. V. Blagden	Mr. F. G. W. Paige... ...	The British Chemicals and Dyestuffs Traders' Association, Limited, Coronation House, 4, Lloyds Avenue, London, E.C.3.
China Clay Export Group	Mr. W. Prescott	Mr. W. R. Graham... ...	The British China Clay Producers Federation, Limited, Barclays Bank Chambers, St. Austell, Cornwall.
Clock Manufacturers' Export Group	Mr. D. W. Barrett ...	Mr. T. S. Wallace, A.C.I.S.	35, Northampton Square, London, E.C.1.
*Closure Export Group	Mr. E. A. Blanch	Mr. A. Hodson	53, Park Farm Road, Bickley, Kent.
Collapsible Tube Manufacturers' Export Group.	Mr. H. Rutherford ...	Mr. W. E. Fitzhugh ...	Messrs. Fitzhugh, Tillett and Company, Australia House, Strand, London, W.C.2.
*Comb Manufacturers' Export Group	Mr. C. F. Merriam... ...	Mr. J. Gough	Federation of British Industries, 21, Tothill Street, London, S.W.1.
Constructional Steelwork Export Group.	The Hon. H. C. H. Bathurst	Messrs. Peat, Marwick and Mitchell and Company.	York Mansions, 94–98, Petty France, London, S.W.1.
*Corset Steel Export Group	Mr. E. A. Lillie	Mr. H. Kay	33, Cavendish Square, London, W.1.
†The Cotton Board	Sir Percy Ashley, K.B.E., C.B.	Mr. H. G. Hughes ...	The Cotton Board, Blackfriars House, Parsonage, Manchester, 3.
Cutlery Export Group	Mr. D. A. Palmer	Mr. Cyril Bray	Norris Deakin Building, King Street, Sheffield.
*Domestic Hardware Export Group	Mr. Edmund Reynolds ...	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham.
Drapers' and Hosiers' (Wholesale) Export Group.	The Lord Hollenden ...	Mr. W. T. Caves, F.C.I.S....	69, Cannon Street, London, E.C.4.
Drawing Office Materials and Equipment Export Group.	Mr. H. E. McMeel ...	Mr. S. Henderson	69, Cannon Street, London, E.C.4.
Dried Salted Fish Curers' Export Group	Mr. G. Cawood	Mr. J. L. Fraser	47, Naylor Street, Liverpool.
Edge Tool Manufacturers' Export Group.	Mr. W. H. Hunt	Mr. N. Hodkinson ...	Chamber of Commerce, Birmingham.
*Edible Oil Export Group	(Not yet appointed) ...	Mr. H. L. Macilwaine ...	Unilever House, Blackfriars, London, E.C.4.
Elastic Textile Export Group ...	Mr. A. E. Wykes	Mr. H. Purt	3, Granby Street, Leicester.

† It has been agreed that the functions which in other industries will be carried out by an Executive Committee of an Export Group will be discharged by the Cotton Board.

Trade and Industry—*Continued*

EXPORT GROUPS—*Continued*

Industry	Chairman	Secretary	Address
Electrical Goods and Apparatus Export Committee.	Mr. C. Rodgers	Mr. Felix Rogers	36, Kingsway, London, W.C.2.
Electric Lamp Manufacturers' Export Group.	Mr. C. W. Sully	Mr. H. S. Hayden ...	25, Bedford Square, London, W.C.1.
Electric Light Fittings Export Group	Mr. A. E. Illiffe	Mr. F. A. Rogers	Kern House, Kingsway, London, W.C.2.
Electro-Plating, Polishing and Finishing Equipment Export Group.	Major C. R. Dibben ...	(To be appointed) ...	5, Bennetts Hill, Birmingham, 2.
Engineers' Tools Export Group ...	Mr. J. H. Barber	Mr. T. G. Mander	Norris Deakin Building, King Street, Sheffield.
Envelope Makers and Manufacturing Stationers' Export Group.	Mr. E. G. Panis	Mr. H. Holt	The Stationers' Association, 168, Uxbridge Road, Hatch End, Middlesex.
Fine Chemical Export Group ...	Major T. Knowles ...	Mr. R. Murdin Drake ...	166, Piccadilly, London, W.1.
File Trade Export Group	Mr. Wm. Tyzack	Mr. Cyril Bray	c/o File Manufacturers' Association, Norris Deakin Building, Sheffield, 1.
Food Manufacturers' Export Group...	Lt.-Col. G. R. Harding ...	Mr. A. Stevens	22, Buckingham Gate, London, S.W.1.
Fountain Pen Export Group ...	Mr. S. W. Jarvis	National Union of Manufacturers.	6, Holborn Viaduct, London, E.C.1.
Fur Export Group	Mr. R. D. Poland	Mr. R. F. Sumner	68, Upper Thames Street, London, E.C.4.
*Furnace Export Group	Mr. G. E. France	Mr. K. W. Bridges	Room 242, Grand Buildings, Trafalgar Square, London, W.C.2.
*Furnishing Fabrics Export Group ...	Mr. E. W. Goodale, M.C....	Mr. G. C. Allen	Ship Canal House, King Street, Manchester, 2.
Gas and Coke Oven Industries Export Group.	Mr. Ernest West	Mr. M. W. Burt	Uplands, Epsom Road, Guildford.
Subgroups :			
Gas Appliance Manufacturers', Export Group.	Mr. C. G. Davis	Mr. D. A. Japes	Radiation House, Aston, Birmingham, 6.
Gas and Coke Making Equipment Group.	Mr. R. B. Potter	Mr. M. W. Burt	Society of British Gas Industries, Uplands, Epsom Road, Guildford.
Gas Meter Makers' Group ...	Colonel W. R. Glover ...	Mr. D. S. Glover	98, Brighton Road, Sutton, Surrey.
Gin Distillers' Export Group	Mr. J. M. Connell	Mr. J. King Stewart ...	86, Strand, London, W.C.2.
Glass Manufacturers' Export Group ...	Mr. W. H. Pilkington ...	Mr. D. Rider	Orleans, Latimer Road, New Barnet.
Gramophone Records Export Group...	Mr. F. B. Duncan	Mr. J. O. Smith	Blythe Road, Hayes, Middlesex.
Graphite Products and Carbon Products Export Group.	Mr. P. Lindsay	Mr. H. E. Finch	The Morgan Crucible Company, Limited, Battersea Church Road, London, S.W.11.
Greeting Cards and Calendars Export Group.	Mr. T. A. Robertson ...	Mr. F. G. Barnett	Finsbury Chambers, 76, Finsbury Pavement, London, E.C.2.
Gunmakers' Export Group	Mr. Chas. Gardner ...	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham.
Hacksaw Trade Export Group ...	Mr. Bertram Balfour (temporary).	Mr. Cyril Bray	c/o British Hacksaw Makers' Association, Norris Deakin Building, Sheffield, 1.
Harness Furniture Export Group ...	Mr. S. A. Eglington ...	Miss L. Verity	Walsall and District Incorporated Chamber of Commerce, Walsall, Staffs.
Hatters' Fur Export Group	Mr. D. L. Davis	Mr. C. C. Palmer	1, Southwark Street, London Bridge, London, S.E.1.
Hearth Furniture and Art Metalware Export Group.	Mr. B. P. Bryant	Mr. H. Eyles	95, New Street, Birmingham, 2.
Heavy Chemical Export Group ...	Mr. E. Wallace	Mr. S. P. Leigh	I.C.I. House, Millbank, London, S.W.1.
Hollow-ware (Cast Iron) Export Group	Mr. R. A. Siddons	Mr. W. B. Kenrick... ...	Archibald Kenrick and Sons, Limited, Ironfounders, West Bromwich.
Hollow-ware (Wrought Steel) Export Group.	Mr. G. W. Kenrick ...	Mr. A. H. Ratcliffe... ...	Chamber of Commerce, New Street, Birmingham, 2.
Hosiery Export Group	Mr. L. R. Allen	Mr. W. H. Stockall ...	13, Welford Road, Leicester.
Insulated Conductors Export Group	Mr. T. H. Martin Harvey ...	Mr. K. J. McKillop ...	High Holborn House (4th Floor), 49–51, Bedford Row, London, W.C.1.
Ironfounders (Light Castings) Export Group.	Mr. W. R. Blair, M.C. ...	Mr. J. Galbraith-Sneddon...	145, St. Vincent Street, Glasgow, C.2.
Subgroup : Cooking Apparatus Group.			
Jewellery and Silver and Allied Trades' Export Group.	Lt.-Col. A. J. Round ...	Mr. H. B. Southam ...	27, Frederick Street, Birmingham, 1.
Lace Export Group	Mr. G. A. Hancock ...	Mr. W. O. Burrows ...	Smithy Row, Nottingham.
Lace Furnishing and Madras Export Group.	Mr. Thomas Cameron, O.B.E., J.P.	Mr. Ascot Bush, A.C.A. ...	18, Low Pavement, Nottingham.
*Ladies' and Children's Outerwear ...	(To be appointed)	Mr. B. G. Arthur, M.B.E. Mr. M. W. Tuke, F.C.I.S.	69, Cannon Street, London, E.C.4.
Laundry Blue Export Group ...	Mr. A. L. Reckitt	Mr. Herbert Kay, C.B.E., F.C.I.S.	33, Cavendish Square, London, W.1.
Lead :—			
Lead Oxide Export Group ...	Col. A. J. Foster	Mr. J. C. Burleigh ...	Messrs. Thomson and McLintock and Company, 1, Oxford Court, Cannon Street, London, E.C.4.
White Lead Export Group ...	Col. A. J. Foster	Mr. J. C. Burleigh ...	Messrs. Thomson and McLintock and Company, 1, Oxford Court, Cannon Street, London, E.C.4.
Sheet Lead and Lead Pipe Export Group.	Col. A. J. Foster	Mr. R. Thomson	Golden Cross House, Charing Cross, London, W.C.2.
Lead/Tin Capsules Export Group ...	Mr. E. S. Dunn	Mr. W. K. Wenham ...	High Holborn House, 49–51, Bedford Row, London, W.C.1.
Lead Traps and Bends Export Group.	Mr. C. A. Farmiloe ...	Mr. C. G. Cumpston ...	Du Bois Company, Limited, 15, Britannia Street, King's Cross, London, W.C.1.

Trade and Industry—*Continued*

EXPORT GROUPS—*Continued*

Industry	Chairman	Secretary	Address
Leather Cloth, Imitation Leather and Table Oilcloth Export Group.	Mr. R. F. Cameron ...	(Not yet appointed) ...	Storeys of Lancaster, White Cross Mills, Lancaster (temporary).
Leather, Footwear and Allied Industries Export Group.	Mr. G. W. Odey	Mr. E. C. Boughton ...	18, St. Thomas Street, London, S.E.1.
Light Edge Tool Export Group ...	Mr. R. H. Chope	Mr. Walter Bell	Norris Deakin Buildings, King Street, Sheffield, 3.
Linen Industries Export Group ...	Mr. R. W. Charlesson ...	Mr. G. A. E. Roberts ...	7, Donegall Square West, Belfast.
Lock and Allied Manufacturers' Export Group.	Mr. C. W. Parkes	Mr. V. B. Beaumont ...	The Midland Lock and Latch Manufacturers' Association, Chamber of Commerce, Metropolitan Chambers, Lichfield Street, Wolverhampton.
Locomotive Industry Export Group	Mr. F. S. Whalley, M.C. ...	Mr. J. W. Vaughan ...	82, Victoria Street, London, S.W.1.
Machinery :—			
Bakery and Biscuit Plant Export Group.	Mr. L. H. King	Mr. M. C. Cole	c/o Cole, Dickin and Hill, 18, Essex Street, Strand, London, W.C.2.
*Bearing Manufacturers' Export Group.	Mr. C. Pryke	Messrs. Peat, Marwick, Mitchell and Company.	29, Arthur Road, Wimbledon Park, London, S.W.19.
Boiler Furnace Export Group ...	Mr. A. S. Macharg ...	Messrs. McClelland, Ker and Company.	120, St. Vincent Street, Glasgow.
Boilers (Shell Type) Export Group	Mr. W. Thompson... ...	Messrs. Jones, Crewdson and Youatt.	7, Norfolk Street, Manchester.
Boilers (Water Tube) Export Group	Mr. A. McKinstry ...	Mr. A. M. Fairbairn ...	14, Old Square, Lincoln's Inn, W.C.2.
*Canning and Food Preserving Machinery Export Group.	Mr. Rowland Arnison ...	Mr. Charles D. Snell ...	Canning Food Industries Association, Denford House, Norman Way, Southgate, London, N.14.
Chemical Plant Export Group ...	Dr. R. Seligman	Mr. W. A. Williams ...	The British Chemical Plant Manufacturers' Association, 166, Piccadilly, London, W.1.
Chocolate and Sugar Confectionery Export Group.	Mr. F. H. Plaistowe ...	Mr. O. G. Sunderland ...	Dundee House, 15, Eastcheap, London, E.C.3.
Compressed Air Machinery Export Group.	Sir Harry Peat, K.B.E. ...	Messrs. Peat, Marwick, Mitchell and Company.	29, Arthur Road, Wimbledon Park, London, S.W.19.
Dairy Equipment Export Group ...	Mr. E. A. Shepheard ...	Dr. Cronshaw	102-5, Shoe Lane, Fleet Street, London, E.C.4.
Electrical Machinery Export Committee.	Mr. V. Watlington ...	Mr. A. G. Seaman... ...	36, Kingsway, London, W.C.2.
*‡Fan and Ancillary Equipment Export Group.	Mr. W. A. Davidson ...	Mr. A. G. Marshall ...	2, Howard Street, Strand, London, W.C.2.
Ferrous and Non-Ferrous Valves Export Group.	Mr. E. Bruce Ball ...	Major E. L. Paske, O.B.E., A.C.A.	32, Victoria Street, London, S.W.1.
*Filling Machinery Manufacturers' Export Group.	Mr. A. G. Cox	National Union of Manufacturers.	6, Holborn Viaduct, London, E.C.1.
*†Filtration and Silencing Export Group.	Mr. C. G. Vokes	Messrs. Peat, Marwick, Mitchell and Company.	York Mansion, 94, Petty France, London, S.W.1.
Food Preparation Machinery (Miscellaneous) Export Group.	Mr. F. C. Gardner ...	Mr. Leonard H. Hill ...	17, Stratford Place, London, W.
Foundry Equipment Export Group	Mr. G. E. France	Mr. K. W. Bridges ...	Foundry Trades Equipment and Supplies Association, Limited, Trafalgar Square, London, W.C.2.
Gear Manufacturers' Export Group	Mr. Alfred Wiseman ...	Mr. J. C. Birney	Bush House, Room 632, Aldwych, London, W.C.2.
Grain Machinery Export Group ...	Mr. J. W. Muirhead ...	Mr. J. J. Butler	F.B.I., Midland Bank Buildings, Spring Gardens, Manchester 2.
Internal Combustion Engine War Export Group.	Sir Lynden Macassey, K.B.E.	Mr. Herbert Cowper ...	32, Victoria Street, London, S.W.1.
Iron, Steel and Metal Works Equipment Export Group.	Mr. W. Kilpatrick ...	Messrs. Peat, Marwick, Mitchell and Company.	York Mansion, 94/98, Petty France, London, S.W.1.
Lawn Mowers Export Group ...	Col. V. I. Robins	National Union of Manufacturers	6, Holborn Viaduct, London, E.C.1.
Marine Boilers Export Group ...	Mr. A. S. Macharg ...	Messrs. McClelland, Ker and Company.	120, St. Vincent Street, Glasgow.
Materials Handling Export Group	Mr. A. Atherton	Messrs. Peat, Marwick, Mitchell and Company.	York Mansion, 94/98, Petty France, London, S.W.1.
*Metalliferous Mining and Cement Machinery Export Group.	Mr. S. T. Robson	Messrs. Peat, Marwick, Mitchell and Company.	York Mansion, 94/98, Petty France, London, S.W.1.
*Papermaking Machinery Manufacturers' Export Group.	Major R. Marsh, M.C. ...	Mr. J. D. Kidd	11, Queen Victoria Street, London E.C.4.
*Plantation Machinery Export Group.	Mr. Mark Burton	Messrs. Peat, Marwick, Mitchell and Company.	York Mansion, 94/98, Petty France, London, S.W.1.
Precision Chain Export Group ...	Mr. H. G. Jenkins ...	Mr. R. H. Richmond ...	Renold Works, Didsbury, Manchester.
Printing Machinery and Allied Industries Export Group.	Mr. Herbert Payne ...	Mr. G. L. Mothersill ...	Clifford's Inn, Fleet Street, London, E.C.4.
*Rail and Telegraph Accessories Export Group.	Mr. K. S. Peacock ...	Mr. E. L. Heathcote, F.C.A.	25, Bennetts Hill, Birmingham 2.
Refrigerating Machinery Export Group.	Mr. D. A. Bremner ...	Major E. L. Paske... ...	32, Victoria Street, London, S.W.1.
Roadmaking Machinery and Contractors' Plant Export Group.	Mr. E. Barford	Messrs. Binder, Hamlyn and Company.	River Plate House, 12 and 13, South Place, London, E.C.2.
Roll Makers' Export Group ...	Mr. Owen Grazebrook ...	Messrs. Wenham Brothers and Company.	21, Bennetts Hill, Birmingham, 2.
Shoe Machinery and Accessories Manufacturers' Export Group.	Mr. T. Flemming Birch ...	(Not yet appointed) ...	Court Chambers, Friar Lane, Leicester.
Silo Machinery Export Group ...	Mr. B. D. Milne	Mr. F. R. Jolley	c/o Henry Simon, Ltd., Cheadle Heath, Stockport.
Steam Engine Export Group ...	Mr. I. V. Robinson... ...	Mr. I. V. Robinson... ...	36, Kingsway, London, W.C.2.
Sugar Machinery Export Group ...	Mr. D. Sharpe	Messrs. Mann, Judd, Gordon and Company.	142, St. Vincent Street, Glasgow.

† This Group does not include Water Purification and Feed Water Filters.
‡ This Group covers heating, ventilating, air-conditioning and dust extraction plant.

Trade and Industry—*Continued*

EXPORT GROUPS—*Continued*

Industry	Chairman	Secretary	Address
Machinery—*Continued*			
†Textile Machinery and Accessories Export Group.	Mr. G. H. A. Sington, M.I.Mech.E.	Mr. E. Howcroft; Hon. E. Jessel.	509, Royal Exchange Buildings, Manchester; 32, Victoria Street, London, S.W.1.
Typewriter Export Group	Mr. J. H. Goddard... ...	Mr. G. Pateman	c/o Imperial Typewriter Company, East Park Road, Leicester.
Underground Mining Machinery Export Group.	Mr. J. Drinnan	Mr. A. R. Knowles... ...	Sheffield Chamber of Commerce, c/o Cutlers' Hall, Sheffield, 1.
Water Purification Plant Export Group.	Mr. Wm. Paterson... ...	Messrs. Peat, Marwick, Mitchell and Company.	94/98, Petty France, London, S.W.1.
Weighing Machine and Testing Machine Manufacturers' Export Group.	Major C. R. Dibben ...	Miss J. T. Mountford, B.A.	5, Bennetts Hill, Birmingham, 2.
Winding Engine Export Group ...	Mr. I. V. Robinson, M.Inst.C.E.	(Not yet appointed) ...	36, Kingsway, London, W.C.2.
Woodworking Machinery Export Group.	Mr. J. C. Robinson... ...	Mr. W. J. Morgan	Victoria House, Southampton Row, London, W.C.1.
Machine Knife and Allied Trades Export Group.	Mr. H. T. Wordsworth ...	Mr. Cyril Bray	Norris Deakin Building, King Street, Sheffield, 1.
Machinery Belting Fasteners Export Group	Mr. R. A. Beckmann ...	Messrs. Hannaford and Company.	Aldwych House, Aldwych, London, W.C.2.
*Margarine and Compound Cooking Fat Manufacturers' Export Group.	Mr. T. Thornley	Mr. H. Talbot	21, Lime Street, London, E.C.3.
Mechanical Cloth Export Group ...	Mr. T. Hindle	Mr. J. G. Hilton	40, King Street, Manchester, 2.
Metal Window Manufacturers' Export Group.	Mr. W. Prescott	Mr. A. L. Hunking ...	21, Tothill Street, London, S.W.1.
Metallic Bedstead Export Group ...	Major C. R. Dibben ...	Mr. H. M. North	8, Waterloo Street, Birmingham, 2.
‡Meters and Measuring Apparatus Export Group.	Mr. W. G. Ardley	Mr. E. A. Nash	21, Tothill Street, London, S.W.1.
Motor Cycle Export Group	Mr. H. R. Watling ...	Mr. J. C. Whitlock ...	"The Towers," Warwick Road, Coventry.
Motor Industry Export Group (covering private and commercial cars, accessories and parts).	Mr. William E. Rootes ...	Mr. Tookey	c/o The Society of Motor Manufacturers and Traders, Limited, Hobart House, Wilton Street, London, S.W.1.
*Musical Instrument Manufacturers' Export Group.	Mr. Stanley Rose	Mr. C. E. Timms	7–10, Frederick Close, Stanhope Place, Connaught Square, London, W.2.
§National General Merchants' Export Group.	Lord Forres	Mr. A. de V. Leigh, M.B.E., M.A. (Mr. A. E. Adnams, Assistant Secretary).	London Chamber of Commerce, 69, Cannon Street, London, E.C.4.
Needles, Fish Hooks, Fishing Tackle and Allied Industries Export Group.	Mr. G. B. King	Mr. G. B. Pickering ...	16, Unicorn Hill, Redditch.
Non-Ferrous Metals (Wrought) Export Group.	Mr. R. Finch	Messrs. Squiers and Company.	115, Colmore Row, Birmingham, 3.
Office Appliances and Equipment Export Group.	Mr. W. G. Gledhill, T.D., M.A.	Mr. Edgar Smith	6, St. Bride Street, London, E.C.4.
Oil Burning Devices (Domestic) Export Group.	Mr. A. W. Mole	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham, 2.
Paint Industry Export Group ...	Mr. H. S. Mackintosh ...	Mr. A. J. F. Macdonald ...	Tavistock House (South), Tavistock Square, London, W.C.1.

† The following Sub-Groups of the Textile Machinery and Accessories Export Group have now been formed :—

Sub-Group	Chairman	Secretary	Address
1. Cotton, Woollen and Worsted Preparation and Spinning, Combing, Doubling and Winding Machinery.	Mr. G. H. A. Sington, M.I.Mech.E.	Mr. E. Howcroft	509, Royal Exchange Buildings, Manchester.
2. Weaving Preparation Machinery, Looms, Dobbies and Jacquards.	Mr. A. Livesey	Mr. H. Taylor	1, Booth Street, Manchester.
3. Bleaching, Dyeing, Printing and Finishing Machinery.	Mr. R. C. Mather	Mr. H. Taylor	1, Booth Street, Manchester.
4. Jute, Flax and Hemp Spinning and Weaving Machinery.	Mr. Lavens Mackie ...	Mr. E. Howcroft	509, Royal Exchange Buildings, Manchester.
5. Hosiery Machinery...	Mr. T. S. Grieve	Mr. H. Purt	Leicester and County Chamber of Commerce, 3, Granby Street, Leicester.
6. General Textile Accessories ...	Mr. H. D. Norris	Mr. H. Taylor	1, Booth Street, Manchester.

‡ Apparatus for industry and public works, excluding electricity and domestic gas.
§ The National General Merchants' Export Group embraces the following Merchants' Groups :—

	Chairman	Secretary	Address
Birmingham	Mr. F. Hickenbotham, S.P.	Mr. H. Eyles, O.B.E. ...	Birmingham Chamber of Commerce, 95, New Street, Birmingham.
Glasgow...	Mr. U. F. Burrell	Mr. T. Cameron, O.B.E., J.P.	Glasgow Chamber of Commerce, 30, George Square, Glasgow.
Liverpool	Mr. F. Adamson	Mr. Stephen Wilson ...	Chamber of Commerce, Liverpool.
London	Lord Forres	Mr. A. de V. Leigh, M.B.E., M.A.	London Chamber of Commerce, 69, Cannon Street, London, E.C.4.
Manchester	Mr. H. A. Baerlein ...	Mr. H. C. N. Ellis ...	Manchester Chamber of Commerce, Manchester.

Trade and Industry—*Continued*

EXPORT GROUPS—*Continued*

Industry	Chairman	Secretary	Address
Paper Export Group	Mr. Alastair H. Bruce ...	Mr. F. H. Llewellyn Thomas	c/o Paper Makers' Association of Great Britain and Ireland, Shell Mex House, Strand, London, W.C.2.
Paper Machine Wire Export Group ...	Mr. T. D. MacDougall ...	Mr. John Duncan	216, West George Street, Glasgow, C.2.
Pencil Manufacturers' Export Group	Mr. Percy Charnaud ...	Mr. T. H. Rowney ...	Stationery Manufacturers' Association, 6, Holborn Viaduct, London, E.C.1.
Pencil (Mechanical) Manufacturers' Export Group.	Mr. D. Crichton	National Union of Manufacturers.	6, Holborn Viaduct, London, E.C.1.
Perambulator, Invalid Carriage and Nursery Furniture Export Group.	Lt.-Col. V. I. Robins, O.B.E., A.C.A.	National Union of Manufacturers.	6, Holborn Viaduct, London, E.C.1.
Perfumery and Toilet Preparation Export Group.	Mr. T. Lyddon Gardner ...	Mr. A. de V. Leigh, M.B.E., M.A.(Mr.J.W.Middlemiss, Assistant Secretary).	69, Cannon Street, London, E.C.4.
*Pest Control Chemicals Export Group	Mr. H. M. Spackman ...	Mr. W. A. Williams. ...	166, Piccadilly, London, W.1.
Pharmaceutical Export Group ...	Mr. A. Mortimer	Mr. W. J. Williams ...	166, Piccadilly, London, W.1.
Photographic Industry Export Group	Mr. Archibald Crawford, K.C.	Mr. Archibald Crawford, K.C.	Dorland House, Regent Street, London, S.W.1.
*Piano Export Group	Mr. A. P. Allen	Mr. S. A. Hurren	49, Twyford Avenue, East Finchley, London, N.2.
Pigment Colour Makers' Export Group	Mr. H. Ralph	Mr. A. J. Holden, B.Sc., F.I.C.	166, Piccadilly, London, W.1.
Pin and Allied Trades Export Group	Mr. J. G. Newey	Messrs. Frank Impey and Company.	Lombard House, 144, Great Charles Street, Birmingham, 3.
†Plastics :—			
Moulding Powder Manufacturers' Export Group.	Mr. Kenneth Chance ...	Mr. Gilbert Beach ...	11–12, Pall Mall, London, S.W.1.
Moulders' Export Group	Mr. H. Bridge	Mr. Gilbert Beach ...	11–12, Pall Mall, London, S.W.1.
Plier, Pincer and Nipper Export Group	Mr. H. Hoyle	Mr. T. L. Elliott	Association of United Kingdom Plier Manufacturers, 38, Summer Row, Birmingham, 3.
Pottery Industry Export Group ...	Mr. C. E. Bullock	Mr. S. H. Dodd	c/o British Pottery Manufacturers' Federation, Federation House, Stoke-on-Trent.
Printing Ink Export Group	Mr. F. P. Oxley	Mr. J. Hannaford	c/o Federation of British Manufacturers, Aldwych House, London, W.C.2.
Proprietary Remedies Export Group	Mr. G. M. Garcia	Mr. J. Kenningham ...	43, Gordon Square, London, W.C.1.
Radio Manufacturers' War Export Group.	Mr. M. M. Macqueen ...	Mr. R. P. Browne ...	59, Russell Square, London, W.C.1.
Railway Brakes and Signalling Export Group.	Capt. B. H. Peter	Mr. J. Griffith Hall ...	82, York Way, King's Cross, London, N.1.
Railway Carriages and Wagons Export Group.	Mr. A. J. Boyd	Messrs. Peat, Marwick, Mitchell and Company.	11, Ironmonger Lane, London, E.C.2.
Railway Springs Export Group ...	Mr. Wm. Walker	Mr. W. H. V. Betts ...	Peat, Marwick, Mitchell and Company, Williams Deacon's Bank Chambers, Church Street, Sheffield.
*Railway Switches and Crossings Export Group.	Mr. G. D. Cunningham ...	Messrs. Macnee and Company.	3, Victoria Street, London, S.W.1.
*Rayon Export Group	Sir Percy Ashley	Mr. H. Dyson.	Hardys Buildings 3, Cateaton Street, Manchester, 3.
Reinforcement Manufacturers' Export Group.	Mr. A. L. Johnson	Messrs. Wenham Brothers and Company.	High Holborn House, 49–51, Bedford Row, London, W.C.1.
Rubber Industry Export Group ...	Sir Walrond Sinclair ...	Mr. W. F. V. Cox	c/o The Institution of the Rubber Industry, 12, Whitehall, London, S.W.1.
Rubber Stamp and Kindred Trades Export Group.	Mr. R. Van Houten ...	Mr. R. Lawder	National Union of Manufacturers, 6, Holborn Viaduct, London, E.C.1.
Safety Razor and Safety Razor Blades Export Group.	Colonel F. A. Neill, D.S.O.	Mr. Cyril Bray	c/o British Safety Razor and Blade Manufacturers' Association, Norris Deakin Building, King Street, Sheffield, 1.
Saw Trade Export Group	Mr. John Green	Mr. Cyril Bray	c/o Saw Manufacturers' Association, Norris Deakin Building, King Street, Sheffield, 1.
Scientific Instruments and Appliances Export Group.	Mr. M. W. Zambra... ...	Mr. A. M. Brown, M.C. ...	60, Queen Victoria Street, London, E.C.4.
Scythe, Sickle and Hook Export Group	Mr. Wm. Tyzack	Mr. Cyril Bray	Norris Deakin Building, King Street, Sheffield, 1.
Ships' Bronze Propellers Export Group	Mr. E. A. Mearns	Mr. A. Whiting	Caxton House, Tothill Street, London, S.W.1.
Silk Export Group	Mr. Wallace Ellison ...	Mr. Murray Shaw	Rayon and Silk Association (Inc.), 229/231, High Holborn, London, W.C.1.
Soap Export Group	Mr. D. Yorke	Mr. R. G. Barnshaw ...	Wood Street, Bebbington, Cheshire.
Solid Woven Belting Export Group ...	Major W. C. Fenton ...	Mr. C. M. Skinner ...	James, Crewdson and Youatt, 7, Norfolk Street, Manchester, 2.
*Stainless Steel Fabricators Export Group.	Mr. J. Van Helden ...	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham.
Stationers' Sundries Export Group ...	Mr. R. S. Setton	Mr. H. Baker	National Union of Manufacturers, 39, Bennetts Hill, Birmingham, 2.
Steel Hinge Export Group	Mr. Thos. Crompton ...	Mr. F. W. Oxenham ...	c/o United Hinges, Limited, Spon Lane, Smethwick.
Steel Pen Export Group	Mr. O. A. Smith	Mr. J. Galley	12, Mayfield Gardens, Edinburgh, 9.
Steel Wool Export Group	Mr. A. M. Cory	Mr. E. A. Nash	Federation of British Industries, 21, Tothill Street, London, S.W.1.

† A Liaison Committee has been appointed to co-ordinate the activities of these two groups with Mr. Kenneth Chance as chairman.

Trade and Industry—*Continued*

EXPORT GROUPS—*Continued*

Industry	Chairman	Secretary	Address
Surgical Dressing and Adhesive Strap Export Group.	Mr. F. M. Medhurst ...	Mr. H. Hubbock	5, Neptune Street, Hull.
Telephone and Telegraph Apparatus Export Group.	Sir Alexander Roger ...	Mr. T. F. Lee	Connaught House, Aldwych, London, W.C.2.
Tinware Export Group	Mr. A. C. Mills	Mr. H. Eyles	95, New Street, Birmingham, 2.
Toy and Fancy Goods Export Group	Mr. W. Lines	Mr. B. G. Arthur, M.B.E. ...	69, Cannon Street, London, E.C.4.
*Transparent Cellulose Wrapping Export Group.	Mr. C. R. Urquhart ...	Messrs. Peat, Marwick, Mitchell and Company.	Midland Bank Buildings, Spring Gardens, Manchester, 2.
Umbrella Components Export Group	Mr. T. H. Howson ...	Messrs. Peat, Marwick, Mitchell and Company.	Williams Deacon's Bank Chambers, Church Street, Sheffield.
Wallpaper Export Group	Mr. W. H. Watson ...	Mr. A. J. H. Richards ...	The Wallpaper Manufacturers' Association, Victoria Mills, Homes Chaper, near Crewe.
Wedge Wire Manufacturers' Export Group.	Mr. T. H. Booth	Messrs. Peat, Marwick, Mitchell and Company.	Midland Bank Buildings, Spring Gardens, Manchester, 2.
Wheelbarrow Manufacturers' Export Group.	Mr. W. van Helden ...	Mr. H. Eyles	Birmingham Chamber of Commerce, 95, New Street, Birmingham.
Whisky Export Group	Mr. T. Wilkinson	Mr. J. King-Stewart ...	Cecil Chambers, 76, Strand, London, W.C.2.
Wireworkers' Export Group	Mr. E. H. Tompkins ...	Birmingham Chamber of Commerce.	95, New Street, Birmingham, 2.
Wool Textile Industry Group ...	Mr. Herbert Hey	Mr. D. G. Price	c/o Bradford Chamber of Commerce, Commerce House, Bradford.
*Wringers, Hand Washing Machines and Carpet Sweepers Export Group.	Lt.-Col. V. I. Robins, O.B.E., A.C.A.	National Union of Manufacturers.	6, Holborn Viaduct, London, E.C.1.
Writing Ink and Adhesive Export Group.	Mr. D. R. Davey	Mr. F. H. Schooling ...	c/o Stationery Manufacturers' Association, 6, Holborn Viaduct, London, E.C.1.

CORN PRICES

The following statement shows the average prices of British corn per cwt. of 112 Imperial* pounds as received from the Inspectors of Corn Returns in the week ended 15 June 1940, pursuant to the Corn Returns Act, 1882, and the Corn Sales Act, 1921:—

Period	Average Price per Cwt.		
	Wheat	Barley	Oats
	s. d.	s. d.	s. d.
Week ended 15 June 1940	7 1	15 11	11 5

* Section 8 of the Corn Returns Act, 1882, as amended by Section 2 of the Corn Sales Act, 1921, provides that in the weekly summary of quantities and prices each sort of British corn shall be computed with reference to the hundredweight of one hundred and twelve Imperial standard pounds.

BRITISH EAST AFRICA

ZANZIBAR: PIECE-GOODS IN BONDED WAREHOUSES

H.M. Trade Commissioner in East Africa has forwarded particulars of the stocks of piece-goods, etc., lying in bonded warehouses on 31 January 1940 as under:—

Description	Packages	Value
	No.	Shs.
Unbleached	111	34,141
Bleached	110	34,432
Printed, khangas	63	20,717
Printed, other	32	9,338
Dyed in the piece	51	26,458
Coloured	12	3,497
Blankets	4	1,052
Unenumerated	42	11,812
Total	425	141,447

The value of piece-goods in the bonded warehouses on 31 January 1939 was 234,657 shillings.

BRITISH INDIA

WEATHER AND CROPS

The Department of Commercial Intelligence and Statistics reports as follows on the weather and crops in India for the weeks ended on the dates stated.

RAINFALL AND MONSOON

Calcutta, 17 June.—During the period from 10 to 15 June rain has fallen in Assam on four days, in East and North-East Bengal on three days and in Malabar on two days.

The monsoon has weakened in the south-east of the Arabian Sea. Rainfall is likely to be under average in North-West India and 82 to 112 per cent. of average in the Peninsula.

CROPS

Madras, 8 June.—Heavy rain has fallen on the West Coast. The condition of crops is fair.

Central Provinces, 8 June.—The weather has been hot and the sky cloudy. Khariff land is being prepared and the sowing of rice is going on.

Bihar, 10 June.—Rainfall has been light to moderate, except in Patna and Guya. Sugarcane is in fair to good condition.

Orissa, 10 June.—Light general rain has fallen. The sowing of paddy and jute is proceeding and sugarcane is thriving.

Punjab, 10 June.—Rain has fallen except in Multan, the maximum being 2·8 inches in Attock and the minimum 0·01 inches in the Gurgaon district. The condition of crops is unchanged.

Bombay, 15 June.—There have been light showers, but more is needed for sowing.

Sind, 10 June.—The sowing of cotton and paddy continues. There have been isolated showers.

Bengal, 12 June.—Rainfall has been moderate to heavy except in the West. Crops are in fair condition.

Assam, 17 June.—The weather has been seasonable and prospects for crops are fair.—*Trade Commissioner for India in London.*

CANADA

EXPORT TRADE IN APRIL

(*From H.M. Senior Trade Commissioner in Canada*)

According to the Dominion Bureau of Statistics preliminary figures, Canada's domestic exports, excluding gold, amounted in April to the sum of 83,565,000 dollars, about 66 per cent. in excess of exports for the same month a year earlier. It is to be borne in mind, however, that just as the figures for March showed a certain artificial reduction due to a change in the period covered by the monthly report statistics, so the figures for April show a considerable artificial increase as compared with April 1939.

DESTINATION OF EXPORTS

Of the gain of 33 million dols., increased sales to Empire countries accounted for 23 million dols., and of this sum

the United Kingdom took more than 20 million dols. Of the 10 million dols. increased sales to foreign countries, the United States took 9 million dols.

Thus the United Kingdom and the United States took about 80 per cent. of Canada's total exports in April 1940 as compared with 75 per cent. in April 1939. As these statistics continue to show exports to Belgium, the Netherlands and Norway, it may be that next month's figures will show an even greater dependence upon the United Kingdom and the United States.

Exports to nearly all other Empire countries increased during the month, especially to South Africa, Bermuda, British Guiana, the British West Indies, India, Straits Settlements, Hong Kong, Newfoundland, Australia and New Zealand. There was a reduction in the value of sales made to British East Africa, Southern Rhodesia, Fiji and Eire.

As regards foreign countries other than the United States, exports to France increased substantially, while there was a material drop in sales to Japan. Exports increased to most of the Central and South American republics, but showed a material decline to China, Italy and Sweden.

COMMODITIES EXPORTED

The United Kingdom's increased purchases were accounted for mainly by fruit, 674,000 dols. as compared with 156,000 dols. in April 1939; vegetables, 449,000 dols. (16,000 dols.); grains, 3,926,000 dols. (1,208,000 dols.); wheat, 3,617,000 dols. (991,000 dols.); wheat flour, 1,312,000 dols. (490,000 dols.); fishery products, 597,000 dols. (292,000 dols.); furs, 547,000 dols. (225,000 dols.); leather, unmanufactured, 1,161,000 dols. (409,000 dols.); meats, 5,278,000 dols. (1,930,000 dols.); cotton goods, 328,000 dols. (86,000 dols.); wood pulp, 405,000 dols. (50,000 dols.); newsprint, 430,000 dols. (286,000 dols.); farm implements, 255,000 dols. (40,000 dols.); hardware and cutlery, 198,000 dols. (88,000 dols.); other machinery, 824,000 dols. (380,000 dols.); asbestos, 126,000 dols. (12,000 dols.); miscellaneous commodities, 958,000 dols. (331,000 dols.).

Sales to the United States increased in respect of fruit, vegetables and grains, fishery products, furs, wood pulp, newsprint, farm implements and fertilisers.

UNION OF SOUTH AFRICA

IMPORTS AND EXPORTS IN MAY

The Department of Customs and Excise of the Union of South Africa announces that total imports through all Union ports in May amounted to £8,452,000, as against £7,747,000 in the corresponding month of last year. Total exports, excluding gold figures not furnished, were valued at £3,579,000, as compared with £2,337,000, and were made up as follows: Merchandise £3,434,000, against £2,241,000, and diamonds £145,000, against £96,000.—*Barclays Bank (Dominion, Colonial and Overseas), Pretoria Office.*

Commercial Treaties and Arrangements

UNITED KINGDOM—CHILE

PROLONGATION OF COMMERCIAL *MODUS VIVENDI*

H.M. Ambassador at Santiago reports, by telegraph, that the United Kingdom and Chilean Governments have agreed to continue to extend to the commerce of the two countries, respectively, for a period of twelve months from 1 July 1940, most-favoured-nation treatment as provided in the Anglo-Chilean *modus vivendi* of 15 October 1931.

UNITED KINGDOM—ROUMANIA

TRADE AND PAYMENTS AGREEMENT

With reference to the Notice which appeared on page 577 of the "Board of Trade Journal" of 13 June 1940, United Kingdom traders should note that the Treasury have now made three Orders which together regulate payments between this country and Roumania. The first one, the Clearing Office (Roumania) Amendment Order, 1940 (S.R. & O., 1940, No. 963), is made under their powers given by the Debts Clearing Offices and Import Restrictions Act, 1934. Under the terms of this Order the only debts payable to the Clearing Office in future will be debts in respect of

imports of goods exported from Roumania before 17 June 1940 and destined for the United Kingdom.

The other two Orders are made under Defence (Finance) Regulations 3C and 5B, which were recently enacted in their present form; together they provide the administrative machinery for bringing into force in the case of Roumania the "special account" procedure on which the new Transfer Agreement is based.

The Defence (Finance) (Restriction of Payments) (No. 3) Order, 1940 (S.R. & O., 1940, No. 964) provides that as from 17 June all payments to residents in Roumania from persons resident in the United Kingdom of a commercial or current financial nature (except those payments which must still be made to the Clearing under the provisions mentioned above) may only be made in sterling to a Roumanian special account registered as such by the Bank of England under the Defence (Finance) Regulations. The only special account for this purpose, so far as payments from residents in the United Kingdom are concerned, will be the National Bank of Roumania Intermediate Account at the Bank of England. Payments from residents in the sterling area but outside the United Kingdom will be made to a special account, but not to the Intermediate Account referred to above.

The second of these two Orders, the Defence (Finance) (Export of Goods) (No. 3) Order, 1940 (S.R. & O., 1940, No. 965), provides that all exports from the United Kingdom to Roumania must be paid for in sterling either from a special account or from an account of the Anglo-Roumanian Clearing.

Customs Regulations and Tariff Changes

BRITISH EMPIRE

AUSTRALIA

IMPORT LICENSING REGULATIONS—EXEMPTION OF GOODS FROM IRAQ

The High Commissioner for Australia has received telegraphic advice from the Commonwealth Government that it has been decided to regard Iraq as a sterling area for the purposes of the Import Licensing Regulations. Goods the produce or manufacture of Iraq are therefore exempt from the provisions of the Regulations in question.

INVOICED DECLARATION OF THE VALUE OF GOODS FOR DUTY PURPOSES

H.M. Senior Trade Commissioner in Australia has forwarded to the Board of Trade particulars as to the evidence the Australian Customs Department has agreed to accept in those cases where the invoices *correctly* show the same values in both value columns on the invoice form (i.e. current domestic value at date of shipment and price to purchaser, respectively).

The following supporting statements will be accepted by the Customs Department as evidence in support of these values unless there is some special reason for doubt, and subject to the reservation of the right to review the domestic values shown on invoices by any exporter:—

(a) *Where the goods have been sold at prices ruling at dates of shipment, a declaration as follows:*—

"Goods covered by this invoice were ordered at prices ruling at date of shipment, and are charged on that basis."

(b) *Where orders were accepted at firm prices and home market prices have not increased between date of order and date of shipment, a declaration as follows:*—

"Domestic value of goods covered by this invoice has not increased between date of order and date of shipment."

This endorsement must be signed on each invoice by the declarant and can be placed either at the foot of the declaration or on the face of the invoice. Rubber stamps can, in some cases, conveniently be used for the purpose.

It should be noted that the above arrangements apply *only* in those cases where the values in the two columns of the invoice form are identical. When the domestic value at date of shipment and the price to purchaser differ the two values should be entered on the form as heretofore, and the above endorsement will not therefore apply.

Customs Regulations and Tariff Changes—*Continued*

BARBADOS

CUSTOMS TARIFF MODIFICATIONS

The "Barbados Official Gazette" of 25 April 1940 contains the Customs Tariff (Amendment) Act, 1940, dated 20 April, which provides for the following modifications to the Barbados Customs Tariff:—

Article	New Duties		Former Duties	
	British Preferential Tariff	General Tariff	British Preferential Tariff	General Tariff
21 Carriages, carts and wagons:—				
(e) Motor cycles, parts and accessories (except tyres and tubes) ad valorem	*10%*	*30%*	10%	20%
(f) [e] Tyres and tubes for motor cars, cycles, trucks and omnibuses ad valorem	10%	30%	11%	30%
(g) [f] All other vehicles and parts ad valorem	10%	20%	10%	20%
37 Electrical apparatus and appliances ad valorem	10%	20%	11%	21%
42 Grain, flour, pulse and preparations thereof:—				
Grain:—				
(a) (i) Corn (maize) and barley per 100 lbs.	6d.	1/-	} 6d.	1/-
(ii) Wheat per 100 lbs.	Free	6d.		

The wording in *italics* represents an addition to the Tariff.
The wording in square brackets [ ] represents a deletion from the Tariff.

A surtax of 10 per cent. of the duty is chargeable in respect of the above goods.

CANADA

GOODS MADE IN CANADA

H.M. Senior Trade Commissioner at Ottawa has forwarded to the Board of Trade a copy of a Memorandum (Series D. No. 51, M.C.R. 44), dated 10 May 1940, issued by the Dominion Department of National Revenue, which states that *four-way automobile rim wrenches* have now been ruled to be of a class or kind made in Canada.

EIRE

CUSTOMS TARIFF MODIFICATIONS AND AMENDMENTS

The United Kingdom Trade Commissioner at Dublin has forwarded to the Board of Trade copies of the following Orders made by the Government of Eire on 4 June 1940:—

(1) "Emergency Imposition of Duties (No. 206) Order, 1940."

(2) "Emergency Imposition of Duties (No. 207) Order, 1940."

The Order at (1) varies the duty on certain parts of agricultural machines by providing that the existing exemption from duty in respect of certain parts of machines of a value not exceeding 5s. will now apply to parts of a value not exceeding £2. The duty so far as parts for ploughs are concerned continues to apply to all plough parts which are liable to duty.

The Order at (2) revokes the "Emergency Imposition of Duties Orders (Nos. 68 and 86) of 1935" and in consequence the importation of butter and cheese into Eire became free of Customs duty as from 5 June 1940.

NEW ZEALAND

CUSTOMS DECISIONS

Particulars are given below of some further decisions of the New Zealand Customs Department with regard to the classification of various articles under the New Zealand Customs Tariff.

Goods	Classified under Tariff Item No.	Rate of Duty	
		British Preferential Tariff	General Tariff
Flying-machines, parts of, viz.:—			
Pulleys, of aluminium alloy, or of fibre, or of laminated textile impregnated with synthetic resin, specially manufactured for use in flying-machines, and on declaration (*a*) by a responsible official of a flying club or air transport company that they will be used only in flying-machines, or (*b*) by individuals, firms, or companies that they have been authorised and approved by the Controller of Civil Aviation to issue release notes in respect of these aircraft materials or parts and that such goods will be sold only to aircraft owners or operators to be used only in flying-machines ...	448	Free	Free
Timber, viz.:—			
Plywood on declaration by the importer that it will be sold only to duly inaugurated surf life-saving clubs for use only in the manufacture of surf ski for life-saving purposes	448	Free	25%
Tinsmiths' materials, viz.:—			
Stamped tops and bottoms with "breathing" valves incorporated therein, for the manufacture of cheese containers ...	448	Free	10%
Whip-handles in the rough, to be leather covered in New Zealand	448	Free	Free
Chemicals, drugs, and other substances, etc., for use as culture media, microscopic stains, indicators, etc., viz.:—			
Phenolphthalein when imported in packages of not more than 7 lb. net weight and on declaration that it will be used only as a chemical indicator for scientific investigation	107	Free	Free
Chemicals, drugs, druggists' sundries, etc., viz.:			
Douche cans	121 (1)	20%	45%
Trays, instrument or dressing	121 (1)	20%	45%
Urinals, male and female, hospital types ...	121 (1)	20%	45%
Educational apparatus, appliances, articles, and materials, viz.:—			
"A.B.C." easels being small blackboards in combination with wooden letters mounted in a frame	416	Free	25%
"Clock" easels consisting of a small blackboard in combination with a counting frame and a clock dial ...	416	Free	25%
Electrical machinery, appliances, and materials, viz.:—			
Battery boxes of vulcanite	338 (1) (*c*)	Free	40%
Battery cases, japanned metal, fitted with leather handles, when imported with the accumulators to which they belong (NOTE.—Any such cases in excess of the number necessary to hold the accumulators imported therewith, and also any such cases imported separately, are to be classified under Tariff Item 327.)	338 (1) (*c*)	Free	40%
Battery cases, wooden, painted with acid-resisting paint, and having lead-covered steel handles, being peculiarly suited for holding electric batteries ...	338 (1) (*c*)	Free	40%
Batteries or cells for miners' electric safety-lamps (if imported separately) ...	338 (1) (*b*) or 338 (1) (*c*)	15% Free	40% 40%
Battery jars, glass, when imported as component parts of complete battery sets	338 (1) (*c*)	Free	40%
Battery separators, wooden, being thin pieces of wood specially grooved to allow circulation of the electrolyte between the battery plates	338 (1) (*c*)	Free	40%
Cooking and heating appliances, viz.:—			
Irons, electric, castings and stampings whether in the rough, machined, finished or partly finished, for the manufacture of	338 (10) (*a*)	20%	50%
Toasters, castings and stampings whether in the rough, machined, finished or partly finished, for the manufacture of	353 (3)	20%	45%
Jewellery, viz.:—			
Ring bars being stampings of silver rod or wire, bent to shape but not joined, for use in the manufacture of rings	242	20%	50%
Metal, manufactured articles of, n.e.i., etc., viz.:—			
Metal stampings or castings, of brass or other copper alloy, for the manufacture of casement stays	356 (1) (*b*)	20%	50%

SIERRA LEONE

CUSTOMS TARIFF MODIFICATIONS

A supplement to the "Sierra Leone Royal Gazette" of 18 April 1940 contains the Customs Tariff (Amendment) Order in Council, 1940, which provides for the following modification to the Sierra Leone Customs Tariff:—

Goods	New Duties		Former Duties	
	British Preferential Tariff	General Tariff	British Preferential Tariff	General Tariff
	£ s. d.	£ s. d.	£ s. d.	£ s. d.
63 Iron and steel manufactures (galvanized):—				
Buckets, pails, basins and baths per 100 lb.	0 6 8	1 0 0	0 10 0	1 10 0

Customs Regulations and Tariff Changes—*Continued*

UNION OF SOUTH AFRICA

BUDGET, 1940

With reference to the notice under the above heading in the "Board of Trade Journal" of 4 April 1940 (pages 369/370), the Board of Trade has received a copy of the Customs Tariff Amendment Bill, 1940, which provides for the following amendments to the Union Customs Tariff. (It is understood that the Bill has been approved without amendment.)

The amendments contained in the notice under reference have been incorporated herein.

Additions to, or amendments of, the text of the Tariff are printed in *italic* type. Deletions are inserted in square brackets [ ].

Tariff Item and Article	Minimum Duty	Intermediate Duty	Maximum Duty
24 Glue (*animal or fish*); dextrinised starch[es]; *adhesives of treated starch and of casein origin: the* [and] gums of animal or vegetable origin, except dry resinous gums :—			
(*a*) In bulk ... ... ad valorem	Free	5%	10%
(*b*) Not in bulk ... ad valorem	15%	15%	20%
50 Spirits and alcohol :—			
(*a*) Perfumed and perfumery exceeding 3 per cent. of proof spirit per imp. gallon	£2 10s. 0d.	£2 10s. 0d. and in addition	£2 10s. 0d.
ad valorem	30%	30%	30%
(*f*) [Methylated spirits,] rectified spirits, *denatured alcohol*, and solidified alcohol for burning purposes, containing over 3 per cent. of proof spirit per imp. proof gallon	£1 17s. 6d.	£1 17s. 6d.	£1 17s. 6d.
(*h*) Toilet preparations (liquid) :—			
(i) Containing over 3 per cent. of proof spirit and not falling under sub-paragraph (ii) or (iii) per imp. gallon or ad valorem	£1 18s. 6d. 50% whichever duty shall be the greater.	£1 18s. 6d. 50%	£1 18s. 6d. 50%
(ii) Overproof, containing over 100 per cent. proof spirit and not falling under sub-paragraph (iii) per imp. proof gallon or ad valorem	£1 17s. 6d. 50% whichever duty shall be the greater.	£1 17s. 6d. 50%	£1 17s. 6d. 50%
(iii) Containing more than 50 per cent. by weight of propyl alcohol per imp. gallon	£1 17s. 6d.	£1 17s. 6d.	£1 17s. 6d.
And in addition thereto for each multiple of 5 per cent. or part thereof in excess of 50 per cent. by weight of alcohol per imp. gallon or ad valorem	2s. 9d. 50% whichever duty shall be the greater.	2s. 9d. 50%	2s. 9d. 50%
67 Furs, not being raw and unmanufactured skins :—			
(*a*) In the single original pelt, tanned and dyed ... ... ad valorem	10%	10%	15%
(*b*) Other, including muffs and articles of apparel (except gloves) made from furs ... ... ad valorem	33⅓%	33⅓%	45%
68 Gloves : [all], except gloves made wholly of rubber, *firemen's (fire brigade) gauntlets, anti-gas gloves*, and gloves specially constructed for *agricultural*, industrial and sporting purposes ... ad valorem	15%	15%	25%
88 Boilers, steam, industrial [and] : *boiler tubes*; feed water *evaporators and* heaters and *regulators*, oil eliminators, [for the same]. *mechanical stokers, automatic burners, economisers, soot blowers, draught fans, dust collectors, steam accumulators, de-aerators, air heaters, and superheaters, used directly in conjunction with industrial steam boilers*; but not including structural steelwork for staging and platforms; [and boiler tubes]. ... ... ad valorem	Free	Free	5%
93 (1) Carriages, carts, coaches and wagons :			
(*a*) (i) *Metal frames of trailers including the wheels and tipping gear but not including rubber tyres and tubes, for completion as trailers in the Union* ad valorem	5%	5%	5%
(*ii*) *Trailers, new, and parts thereof, n.e.s., for use with tractors, traction engines, steam wagons, motor trucks and vans for the conveyance of goods* ad valorem	20%	20%	20%
(*iii*) *Other*, new ... ad valorem	25%	25%	25%
(*e*) [Creeper or caterpillar] *crawler or track-laying type* wheel assembly and fore-carriage for bodies to be built in the Union ... ... ad valorem	Free	Free	5%
95 Chains :—			
(*a*) For hauling or hoisting ad valorem	Free	Free	5%
(*b*) Trek chains ... ... ad valorem	Free	Free	5%
(*c*) *Split links, shackles, hooks and thimbles, imported separately for use in connection with chains falling under paragraphs (a) and (b) above* ad valorem	Free	Free	5%
[Paragraph (*c*) formerly read :—Metal fittings for chains falling under paragraphs (*a*) and (*b*) above, namely : split links, shackles, hooks and thimbles.]			
109 Fire escapes; *fire alarms excluding batteries* and fire extinguishing appliances and apparatus	Free	Free	Free

Customs Regulations and Tariff Changes—*Continued*

Tariff Item and Article	Minimum Duty	Intermediate Duty	Maximum Duty
113 (4) Poultry *and bird* rings	Free	Free	Free
115 Lamp bulbs, electric :—			
* (i) *Electric discharge vapour type* ad valorem (* Preference United Kingdom.)	Free	5%	5%
118 Machinery, apparatus, appliances and implements (not specially provided for, and not including material, domestic machines or vehicles) :—			
* (d) Rock drill spares *and front cover forgings (unfinished therefor)* ad valorem	Free	5%	5%
* (g) Other, for manufacturing and industrial purposes, including air compressors, serrated saw banding, *concrete mixers*, machinery for power laundries and leather measuring machines for use in boot factories and tanneries and workshop machinery and appliances ordinarily used in a motor garage for manufacturing, testing and repair work, but not including structural steelwork for staging and platforms	Free	5%	5%
Note.—Oil, petrol and tyre pumps, washing outfits, grease guns, and other appliances ordinarily used for service in a motor service station do not fall under the heading of "workshop machinery and appliances." (* Preference United Kingdom.)			
119 (b) Batteries, electrical, wet or dry :—			
† (iii) Accumulator type, six and twelve volt, for radios and motor vehicles, *excluding motor cycles but* including tractors ... ... each	2s. 6d.	5s. 0d.	5s. 0d.
Note.—Motor cycle batteries excluded from this paragraph now become dutiable under the following item :—			
† iv. Accumulator type, n.e.e. ad valorem († Preference United Kingdom and Canada.)	10%	20%	20%
121 (c) Fittings of bronze, copper and copper alloys, for the manufacture of windows and doors *and frames therefor, of metal* ... ... ad valorem	5%	5%	5%
122 Iron and steel :—			
* (c) Angle, bar, channel, rod, H, T, and other rolled steel sections, including sheet piling, and rolled steel sections for the manufacture of steel windows and doors *and steel* frames *therefor*, plain or galvanized, but not perforated or put together or worked up in any way, or marked for working, and not specially provided for; and fluted mild steel not cut to size ad valorem (* Preference United Kingdom.)	Free	3%	3%
(g) (i) Fittings for the manufacture of steel windows and doors *and steel* frames *therefor* ad valorem	5%	5%	5%
(ii) Rolled steel sections, perforated or put together or worked up in any way or marked for working, for the manufacture of steel windows and doors *and steel* frames *therefor* ad valorem	20%	20%	20%
(iii) Windows and doors *and* frames *therefor, of* steel ... ad valorem	20%	20%	20%
126 (a) Metal of all sorts, other than iron or steel and precious metals, in rods, bars, blocks, ingots and pigs; [welding electrodes, brazing and soldering alloys;] and scrap metal, n.e.e. ...	Free	Free	Free
(*c*) *Brazing and soldering alloys and welding electrodes*	Free	Free	Free
(*d*) *Antimony powder and tellurium powder*	Free	Free	Free
129 Motor cars, not including radio apparatus :—			
(b) Of a free-on-board value exceeding £400 but not exceeding £600 ad valorem	25%	25%	25%
(c) Of a free-on-board value exceeding £600 ... ... ad valorem	30%	30%	30%
130 Motor trucks and motor vans for the conveyance of goods, and steam wagons, [and trailers for the same] and motor char-a-bancs, omnibuses, ambulance vans *and hearses* :—			
[(j) Metal frames of trailers, including the wheels and tipping gear but not including rubber tyres and tubes, for completion as trailers in the Union] (see item 93 (1) (a) (i)).			
134 Pipes, piping, tubes, and fittings, of metal: gas, steam, drainage, sewerage, irrigation, water supply and water pumping; not including grids, manhole covers and fittings, and surface boxes :—			
† (e) Pipe fittings, n.e.e. :—			
† (v) Other, including cocks and taps and meters, n.e.e.; *steam traps*; rough flange forgings exceeding 7 inches diameter; [spare] parts of water meters falling under paragraph (h) ... ... ad valorem († Preference United Kingdom and Canada.)	Free	5%	10%
143 (d) Laboratory drying or heating ovens *and furnaces*	Free	Free	Free

Customs Regulations and Tariff Changes—*Continued*

UNION OF SOUTH AFRICA—*Continued*

Tariff Item and Article	Minimum Duty	Intermediate Duty	Maximum Duty
147 (a) (i) Traction engines; stone crushers (not being mining machinery) and mechanical stone driers; street sweeping and street spraying machines; tar and pitch boilers; steam and motor road rollers; road scarifiers, road surface heaters, *and road surface material spreaders (mechanical)*; mechanical thrust borers, power rammers, rippers, [tampers] and screens, mechanical graders and combined graders and tipping gear, asphalt melting, grinding, mixing and spreading machines and weighing and measuring machines, for road construction or maintenance	Free	Free	Free
*[(b) Trailers for traction engines and tractors.]			
[(c) Metal frames of trailers, including the wheels and tipping gear, but not including rubber tyres and tubes, for completion as trailers in the Union.] (See item 93 (1) (*a*) (i) and (ii).)			
148 (1) Tramway construction and equipment requisites:— (b) Rails, n.e.e., sleepers (except wooden), fastenings for rails or sleepers, cars and gates therefor, wheels and axles (finished or unfinished), [tower wagons] watertanks and turntables ... ad valorem	Free	3%	10%
(2) Trolley buses; and [spares] *parts* and accessories therefor, other than tyres and tubes ... ... ad valorem	Free	3%	10%
(3) Tower structures fixed to or for affixing to vehicles for the maintenance of street overhead electric lighting and power systems ... ... ad valorem	Free	3%	10%
159 Barytes, *blanc fixe* and pumice, in bulk ad valorem	Free	Free	5%
162 Cements, cement clinker and concrete proofers:— (a) (i) *Cement* for building purposes, including hydraulic lime per 400 lb.	1s. 3d.	2s. 6d.	2s. 6d.
(ii) Concrete proofers, *being waterproofing materials and preparations intended for addition to concrete at the time of mixing* ... per 400 lb.	1s. 0d.	1s. 3d.	1s. 3d.
(b) Liquid *cement* for tube mills ad valorem	Free	Free	5%
202 Oils: vegetable, animal and fish, n.e.e.:— (1) Maize, groundnuts, cotton seed, sesame seed, sun-flower seed, mustard seed, rape seed, soya bean [and refined castor,] palm, palm kernel and coconut oil ... ... ad valorem	20%	20%	20%
or per lb.	1d.	1d.	1d.
Note.—Refined castor oil becomes dutiable under item 202 (2) as shown hereunder.	whichever duty shall be the greater.		
per lb.	†† plus a suspended duty of 1d.	1d.	1d.
†† Suspended duty imposed by Proclamations Nos. 105 of 1935, 185 of 1936 and 142 of 1939.			
(2) Other, including fish liver oils and [unrefined] *crude* castor oil ad valorem	20%	20%	20%
204 Polishes: floor, furniture, leather, metal and similar polishes and dressings, including blacking *and shoe dressings* but not french polish ... ad valorem	20%	20%	20%
205 Resin and turpentine:— (*a*) Resin (including artificial and synthetic resins), dry resinous gums and dry shellac:— (i) In bulk ... ... ad valorem	Free	Free	5%
(ii) Not in bulk ... ad valorem	15%	15%	20%
212 Acetic and pyroligneous acids and extracts, essences of vinegar, [of any strength, not exceeding 6 per cent. by weight of acetic acid]:— (*a*) In bottles or other vessels of a capacity of not more than one imperial quart per imp. gallon	1s. 6d.	1s. 6d.	1s. 6d.
(*b*) In larger vessels per imp. gallon	1s. 0d.	1s. 0d.	1s. 0d.
And in addition, in either case, for each 1 per cent. by weight of acetic acid in excess of 6 per cent. per imp. gallon	4d.	4d.	4d.
214 (*d*) *Bauxite*	Free	Free	Free
227 (3) *Chemical activators for the decomposition of vegetable matter in the formation of compost* ... ... ad valorem	Free	Free	5%
238 Perfumery and toilet preparations, n.e.e., including powders, washes, pomatums, cosmetics, pastes, dyes, hair oils, but not including tooth powders, tooth pastes and tooth washes ad valorem	50%	50%	60%
246 (5) Tetrachlorethylene, *ethylene dichloride* and carbon tetrachloride	Free	Free	Free
250 *Bands and belting of all kinds, *including fasteners therefor* for driving machinery ad valorem	Free	5%	10%
(* Preference United Kingdom.)			
254 Leather, in the piece, not being plain leather elsewhere provided for:— (a) Embossed *and printed leather, except those with grains ordinarily produced in the Union including bag grain, hog grain, pig grain, pebble grain, birdseye grain and box grain; and leather* ornamentally designed, gold, silver, bronze, oxidised and metallic finished, floral, brocaded, pleated, waved and patterned on the surface by stencilling, painting or crushing; elasticised kid leather ...	Free	Free	Free
(*b*) Reptile, fish, frog or toad, bird, [pig,] seal, kangaroo, antelope and deer, real or imitation	Free	Free	Free

Customs Regulations and Tariff Changes—*Continued*

Tariff Item and Article	Minimum Duty	Intermediate Duty	Maximum Duty
255 Leather (plain) in the piece:— (b) Leather (excluding white) [made from calf skins being whole skins and measuring not more than 192 square feet per one dozen skins] *being bovine whole hides or skins*, the free-on-board price of which is not less than 1s. 2d. per square foot	Free	Free	Free
256 Leather not elsewhere enumerated:— (d) *Bovine whole hides or skins the free-on-board price of which exceeds 8d. but is less than 1s. 2d. per square foot.* (i) *measuring not more than 360 square feet per one dozen hides or skins of which no individual hide or skin exceeds 32 square feet in measurement ... ... ad valorem*	20%	20%	20%
(ii) *measuring more than 360 square feet per one dozen hides or skins, per square foot*	3d.	3d.	3d.
(e) *Bovine whole hides or skins the free-on-board price of which does not exceed 8d. per square foot per square foot*	3d.	3d.	3d.
[d] (*f*) Other, including real or imitation chamois ... ad valorem	20%	20%	20%
or per lb.	6d.	6d.	6d.
	whichever duty shall be the greater		
302 (1) [Fancy] *Ladies'* handbags ad valorem	30%	30%	30%
303 Gramophones, phonographs and needles and records therefor ... ad valorem	20%	20%	25%
304 Jewellery, including imitation jewellery and rolled gold, enamel or gilt jewellery; precious stones and pearls and imitations thereof, cut or polished, and whether mounted or unmounted; completed portions or parts of any article of jewellery, imitation or otherwise; ornamental hat pins, ornamental hair pins and ornamental buckles; bangles, necklaces, girdles, muff chains, clasps, and similar articles of adornment ad valorem	33⅓%	33⅓%	45%
308 Tobacconist's wares, including pipes, pouches, pipe covers, pipe stands, pipe cases, smoker's cabinets, cigar and cigarette holders, match boxes, tobacco jars, cigar and cigarette cases, ash trays, cigar and cigarette lighters ad valorem	30%	30%	35%
310 Ammunition and explosives:— (e) Fuse, blasting:— (i) Electric, *and fuse heads* ad valorem	20%	20%	20%
327 Scientific apparatus and instruments: for scientific observation, record or research, for the control of manufacturing or industrial operations, for determination of the mineral or other properties of the soil, *for locating water and oil*, and for laboratory use, including micro cameras for attachment to microscopes; air survey cameras and apparatus, course and distance calculators, cross-country protractors, computors for navigation and earphones for aviation; and instruments for land and geological survey	Free	Free	Free

Materials for Industrial Purposes

The duties otherwise leviable under the relative items in the Customs Tariff on the articles and substances enumerated in this class will be rebated to the extent shown in the last column.

Tariff Item and Article	Duty rebated as under
345 Explosives manufacturing industry:— Magnesium sulphate and magnesium carbonate, in bulk; ammonium oxalate, *gunpowder, diethyl diphenyl urea (centralite), dimethylaniline*, paraffin wax, stearine wax and stearine grease, collodion cotton and amatol; sodium azide, resorcinol and potassium perchlorate; mineral jelly, distilled glycerine and ethylene glycol: in bulk; wooden dowels for explosive cartridges; *processed cotton waste for the manufacture of cordite; paper for the manufacture of explosive cartridges*	The whole duty.
350 Mining industry:— (2) *Reagents for use in the treatment of ores and minerals by the flotation process*	The whole duty.
[This paragraph formerly read:— (2) Sodium sulphide for use in the concentration of ore by the flotation process...	The whole duty.]
356 Printing, lithographic, bookbinding, ink and roller composition manufacturing and cardboard and fibreboard box making industries:— (1) Stamping colours and printers' bronze powder; lithographic offset powder; [gold, silver,] bronze and aluminium leaf	The whole duty.
(2) Nitrate of silver, collodion, iodizer, glue (*animal and fish*), dragons blood, glacial acetic acid, bi-phosphate of ammonia, resublimed iodine, xylol, glass screens, plate, films and photographic paper; varnish, including litho varnish, glass marbles, pumice blocks, snakestone blocks, stereo blotting paper, stereo backing and graining grit	The whole duty.
(12) Glue (*animal and fish*), gelatine and magnesium chloride, in bulk, for the manufacture of roller composition	The whole duty.

Customs Regulations and Tariff Changes—*Continued*

UNION OF SOUTH AFRICA—*Continued*

Tariff Item and Article	Duty rebated as under
358 Rubber manufacturing industry: for the manufacture of rubber and rubber goods:— (1) Pigments; French chalk; dyestuffs; compounding agents, namely, ebonite dust, carbonate of magnesia, calcined magnesia, [precipitated barytes (Blanc Fixe),] clay, ethylene polysulphide (ethanite) and zinc stearate powder	The whole duty.
361 Steelware and steel ceilings manufacturing industries:— Eyelets, [rolled steel sections other than those provided for in Tariff item 122 and not worked up in any way,] chains, handles, angles, rims and rings, for the manufacture of pressed steelware, including milk cans; brass wire gauze strainers and perforated metal plates for the manufacture of milk strainers; rough steel tubing for petrol and other fillers; titanium wash and water-proofing compounds for use in the manufacture of steel ceilings	The whole duty.
362 Textile industry:— (1) Yarns other than woollen, for use in the manufacture of suitings, coatings and other dress material, and of sheetings, canvas and awning cloth; and yarns made from cotton, cotton waste or cotton shoddy, for the manufacture of *blanketing*, blankets, rugs and shawls	The whole duty.
365 Waterproof and oilskin clothing and oilskin hat manufactures:— Rubber-proof material, *fabrics combined with a rubber solution*, including waterproofed tapes, taping, strips and strapping, in the piece made of cotton, hair, silk or wool, or mixtures thereof; coal tar naphtha; hooks and eyes, rivets and caps, press studs, and other metal fasteners, woven labels and tabs; rubber solution in bulk; linseed oil and waterproofing compounds of linseed oil	The whole duty.
370 Woolwashing:— Soap and carbosil and like substances, but excluding soda ash, *in bulk*, for the scouring of wool, and tetralene, nutralan, degrassin, tetrapol, and similar emulsifying compounds: in bulk	The whole duty.
371 Materials for general industrial purposes:— (8) *Material in the piece for use as filter cloth*	*The whole duty.*
(9) *Palm, palm kernel and coconut oils, unrefined, in bulk, for the manufacture of deodorised or hydrogenated refined vegetable fats by processes of refining which shall include the neutralization of the free fatty acids in the oils*...	*The amount of duty in excess of 20 per cent. ad valorem.*
373 Iron and steel and engineering industries, including foundry work and the manufacture of metal castings:— (1) Case hardening powders and compounds, ferro-alloys, tungsten powder and ferro-titanium carbon, for the production of steel; sand reviving compo; plugs used as gauges for grooving and cutting rolls for the rolling of iron and steel; specially prepared moulders' coal dust and foundry blacking; silico manganese; [chequered steel plates;] core compounds or core gum; silica flour paint in bulk; bricks, calcined magnesite and magnesite cement for furnace linings; waxes; "Lunkerit" and similar anti-piping material for the manufacture of steel ingots; French earth; crushed tiles and moulders' sand	The whole duty.
391 Grass-matting in rolls, *and frames, hooping, strip, and fittings of metal as specified in item 348* (1), for the manufacture of grass-matting bags and cases ...	The whole duty.
395 Plastic goods manufacturing industry:— *Cellulose and materials compounded with casein or cellulose or artificial or synthetic resin, in granulated, flake or powder form*	The whole duty.
[This paragraph formerly read:— Casein, cellulose, or artificial or synthetic resin compounded with other materials: in granulated, flake or powder form	The whole duty.]
403 Bias binding manufacturing industry:— Materials in the piece for the manufacture of bias binding for supply to [footwear and clothing] manufacturers registered in terms of the rebate regulations issued under section two of [the principal] *this* Act	The whole duty.
406 Toilet preparations manufacturing industry:— Collapsible metal tubes [in the flat,] printed or unprinted, and caps therefor, for packing toothpaste, shaving cream and other toilet preparations manufactured in the Union	The whole duty.

FOREIGN

CHILE

RENEWAL OF IMPORT QUOTAS FOR ELECTRIC LIGHT BULBS

H.M. Ambassador at Santiago reports that a Decree, No. 544, dated 12 April 1940, and published in the "Diario Oficial" of 14 May, fixes the quota for electric light bulbs (Tariff No. 1400A) at 83,000 kilogs. gross for the period from 9 February to 30 June 1940 and a maximum quota of 100,000 kilogs. gross for bulbs of the same type to be imported in the period from 1 July to 31 December 1940. The effective quota, the importation of which is to be authorised, will be that which results after deducting from the maximum quota the production, for consumption in Chile, reached by the Chilean factories during the first six months of 1940.

Customs Regulations and Tariff Changes—*Continued*

TARIFF TREATMENT OF CERTAIN METAL, CHEMICAL AND TEXTILE GOODS

H.M. Ambassador at Santiago reports that the Chilean "Diario Oficial" of 14 and 28 March contain the following rules for the application of the Chilean Customs Tariff:

Rule No. L-02 (addition).—Sheets of metal with granulated surface extracted by electrolytic process shall be considered as ingots.

Rule No. 311.—Chromium is to be considered as nickel.

Rule No. 312.—Cadmium, with the exception of metal covered by Tariff No. 1 (aluminium, etc.) and chemical compositions covered by Tariff No. 795 (cadmium compounds not elsewhere mentioned), is to be considered as nickel.

Rule No. 407.—Chromium-plated and cadmium-plated goods are to be considered as nickel-plated.

Rule No. 519.—In the appraising of any goods which contain a proportion of textiles composed of the natural fibres of cotton, flax, wool, hemp, jute or similar goods, mixed proportionately with short cellulose fibres for the purpose of imitation of or substitution for the natural fibres mentioned, these cellulose fibres shall not be considered as silk provided that they do not exceed 5 per cent. of the weight of the textile mixture.

GREECE

IMPORT RESTRICTIONS

With reference to the Notice which appeared in the "Board of Trade Journal" of 28 March 1940 (pages 344-5), the Commercial Secretary to H.M. Legation at Athens reports that the time limit for the clearance from Customs of goods ordered prior to 9 September 1939 and not yet arrived in Greece has been extended until 31 July 1940.

HUNGARY

TARIFF MODIFICATIONS

H.M. Representative at Budapest has forwarded a translation of a Decree (No. 3740/M.E.), dated 27 May 1940, published 29 May 1940, which introduces the following changes in the Hungarian Customs Tariff. The Decree, which is effective from the date of publication, also provides for the modifications to be applied in respect of goods enumerated therein which have been cleared through the Customs since 1 January 1940:—

Good admitted Duty Free until further notice

Tariff No.	Description	Former Duty in Gold Kronen per 100 kilogs.
ex 113	Potatoes for planting purposes* ...	4·50
ex 456	Artificial resin known as "Luresin," for the production of glue for paper and cardboard factories*...	15% ad val.
		in Gold Kronen per 100 kilogs.
ex 752 (b)	Iron supports and ring constructions for mining companies*	16/40

Goods admitted Duty Free until the date specified in italics

ex 271 (h)	Blue vitriol, up to a quantity of 2,500 tons (*30 November 1940*) ...	6·20
ex 726	Iron and steel strips, cold-rolled or drawn (*31 December 1940*) ...	14·00
ex 729	Sheet iron and steel (*31 December 1940*)	9·50/75·00

Goods admitted at a reduced Duty

ex 853 (b)	Refrigerators with electric equipment, without the refrigerating compressor and electric motor, for works producing refrigerators; weighing more than 90 kilogs. each. *Duty reduced to 45 gold crowns per 100 kilogs. until 31 December 1940**	105/125

NOTE.—With reference to the provisions of Decree No. 8830/M.E. of 22 September 1939 (see the "Board of Trade Journal" of 26 October 1939, page 592), according to which the imports of motor lorry chassis and motors for lorries (T.N. *ex* 876) were permitted free of duty until 1 April 1940, this concession has been extended until 30 September 1940.

* By special permit under control and conditions to be laid down by ordinance.

Customs Regulations and Tariff Changes—*Continued*

PORTUGAL

IMPORT PROHIBITIONS

H.M. Representative at Lisbon has reported by telegraph that a Decree, published on 13 June, to take effect 15 days after publication, prohibits the importation into Portugal of the following articles:

CLASS III

SECTION 1. WOOL

Tariff No.	Article.
399	Ribbons and galloons, up to 30 centimetres wide.
400	Hosiery fabrics.
401-404	Fabrics n.s.m.
405	Shawls and kerchiefs.
406	Blankets.
407	Tapestry, carpets and passage carpets.
408	Hosiery wares, n.s.m.
409	Wares of fabrics, n.s.m.

SECTION 2. SILK (INCLUDING ARTIFICIAL SILK)

411-412	Ribbons and galloons, up to 30 centimetres wide.
416-417	Hosiery fabrics.
418-423	Fabrics, n.s.m.
424-425	Shawls, kerchiefs, mantillas, veils and scarves.
426-427	Wares, n.s.m., of hosiery fabrics.
428	Wares, n.s.m., of silk fabrics, pure or mixed, or embroidered with silk.

SECTION 3. COTTON

449	Unbleached crapes.
450	Tapes of sailcloth.
451	Tapes, n.s.m., and galloons up to 300 centimetres wide.
452	Sailcloth of a maximum width of 77 centimetres, weighing more than 500 grammes per square metre.
454	Canvas, *merlin* and the like.
455	Open-woven fabrics, lace and imitations thereof.
456-467	Fabrics of taffeta weave.
468	Hosiery fabrics.
469	Bands of any width, embroidered (except with silk).
470-471	Velvets, plushes and velvety fabrics.
472-476	Fabrics, n.s.m.
477-478	Shawls and kerchiefs.
479-480	Blankets.
481	Collars and cuffs.
482	Tapestry, carpets and passage carpets.
483	Wares, n.s.m., of hosiery fabrics.
484	Wares of fabrics, n.s.m.

SECTION 4. FLAX AND OTHER VEGETABLE FIBRES, N.S.M.

489	Damask fabrics and table linen, of flax.
490	Packing cloth and burlap.
491	Tapes and galloons, up to 30 centimetres in width.
492	Sailcloth of a maximum width of 62 centimetres, weighing more than 650 grammes per square metre.
493	Canvas, marly and the like.
494	Open-woven fabrics, lace and imitation thereof.
495	Hosiery fabrics.
496	Bands of flax, embroidered (except with silk).
497	Velvets, plushes and velvety fabrics.
498-500	Fabrics, n.s.m.
501-502	Shawls and kerchiefs.
503	Collars and cuffs.
504	Tapestry, carpets and passage carpets.
505	Wares, n.s.m., of hosiery fabrics.
506	Wares of fabrics, n.s.m.

SECTION 5. MISCELLANEOUS

507-508	Buttons of passementerie or covered with fabrics.
510-513	Corsets, belts and bust bodices for women.
514	Tapestry, carpets and passage carpets, of felt.
520-521	Felts embroidered with silk.
522	Yarns, glued for tying up.
531-534	Passementerie.
535	Plants mounted on wire, flowers and petals, of any fabric.
539	Fabrics with metal threads or covered with any metal.
554	Manufactures, n.s.m., of fabrics and felts of Nos. 515 to 521, 538, 541, 543 and 545 to 553.

CLASS V

SECTION 2. CRAFT AND VEHICLES

731-734	Automobiles for carrying persons, n.s.m., complete, with bodies.
739	Automobiles for carrying persons, n.s.m., incomplete, with bodies.
763	Motor cycles, with or without rest wheels, with side car or body work, n.s.m.
764	Motor cycles, n.s.m.

CLASS VI. MISCELLANEOUS MANUFACTURES

SECTION 1. MANUFACTURES OF ANIMAL MATERIALS

777-778	Gloves of leather, finished or not.
781	Furskin articles, finished or not, cut out for making articles or sewn together.
782	Leather wares, n.s.m.
783	Feather articles.

SECTION 7. MISCELLANEOUS

962	Jewellery.
966	Bonnets, berets, caps, toques and the like, n.s.m.
974	Footwear, n.s.m., with leather soles or made of leather with rubber soles.
975	Footwear, n.s.m.
985-991	Hats.
992	Hoods.
1037	Satchels, and ladies' bags, also pocket cases, whether or not fitted with toilet articles, and detached parts when consisting of glued or sewn leather.
1057	Perfumery, hair lotions and dyes, dentifrices, toilet rice powder and similar products.
1060	Feathers, aigrettes and paradise birds.
1078-1080	Soap.

Exhibitions and Fairs

FORTHCOMING FAIRS

NEW YORK WORLD'S FAIR, 1940, NEW YORK—
11 May-27 October. British Pavilion (United Kingdom Section), organised by Department of Overseas Trade, 2, Queen Anne's Gate Buildings, Dartmouth Street, London, S.W.1.

GOLDEN GATE NATIONAL EXPOSITION, SAN FRANCISCO—
25 May-29 September.

NINTH INTERNATIONAL COMMERCIAL FAIR, VARNA—
17 August-6 September. Apply to Foire de Varna, Varna, Bulgaria.

INTERNATIONAL FAIR, SMYRNA—
20 August-20 September.

CANADIAN NATIONAL EXHIBITION, TORONTO—
23 August-7 September. Enquiries should be addressed to London Office, Canadian National Exhibition, British Columbia House, 3, Lower Regent Street, S.W.1.

THIRTY-FOURTH INTERNATIONAL GENERAL SAMPLES FAIR, ZAGREB—
31 August-9 September. Apply to Zagrebacki Zbor, Zagreb, Yugoslavia.

AUTUMN INTERNATIONAL SAMPLE FAIR, BELGRADE—
7-16 September.

FIFTEENTH INTERNATIONAL FAIR, SALONICA—
15 September-6 October. Apply to Direction of the Fair, Thessaloniki.

INDUSTRIES FAIR, SAO PAULO—
November. Apply to Sao Paulo Federation of Industries.

WINTER EXHIBITION, ZAGREB—
30 November-2 December. Apply to Zagrebacki Zbor, Zagreb, Yugoslavia.

TRADE FAIR, HANOI, INDO-CHINA—
December 1940-January 1941. Apply to Comité de la Foire, 106, Rue Jules-Ferry (Chambre de Commerce), Hanoi.

PUBLICATIONS RECEIVED

Metallurgical Abstracts (General and Non-Ferrous). Volume 6, 1939 (new series). Edited by S. C. Guillan. Published by the Institute of Metals, 4, Grosvenor Gardens, London, S.W.1.

The Welder, Vol. XII (New Series), No. 73, March-April 1940 (Bi-monthly). Published by Murex Welding Process, Limited, Hertford Road, Waltham Cross, Herts.
A magazine devoted to electric arc welding.

The International Tea Committee Monthly Bulletin of Statistics, Vol. 5, No. 5, May 1940. Copies of this Bulletin may be obtained from the Secretary, International Tea Committee, 6-8 Fenchurch Buildings, Fenchurch Street, London, E.C.3. Price 1s. per copy; annual subscription (calendar year only), 10s.

Bank of England Statistical Summary, May 1940.

Statutory and Other Government Notices

GENERAL SECTION

CINEMATOGRAPH FILMS ACT, 1938

FILMS REGISTERED IN THE WEEK ENDED 18 JUNE 1940

Title of Film	Registered in the name of	Maker's name	Length (feet)	Registered No.	Date of registration
		BRITISH			
Zooland Shoulders Arms ...	Ace Distributors, Ltd.	Assoc. Independent Producers of Gt. Britain, Ltd.	3,202	Br./E. 3137	13 June
City Of Ships	Avon Distributors, Ltd. ...	British Films, Ltd.	3,016	Br./E. 3138	13 June
Tails Up	Grand National Pictures, Ltd.	British Screen Service	1,422	Br./R. 3139	14 June
Britannia Is A Woman ...	Twentieth Century - Fox Film Co., Ltd.	British Movietonews, Ltd. ...	873	Br./R. 3141	15 June
Miracles Do Happen ...	New Realm Pictures, Ltd. ...	G. S. Enterprises, Ltd. ...	5,300	Br./E. 3142	17 June
Pastor Hall	Grand National Pictures, Ltd.	Charter Film Productions, Ltd.	8,790	Br./R. 3143	18 June
		FOREIGN			
Wonder Plane	Grand National Pictures, Ltd.	Pathe Laboratories, Inc. ...	6,552	F. 3136	13 June
Saps At Sea	United Artists Corpn., Ltd. ...	Hal Roach Studios, Inc. ...	5,197	F. 3140	15 June
Three Cheers For The Irish ...	Warner Bros. Pictures, Ltd. ...	Warner Bros. Pictures, Inc. ...	8,889	F. 3144	18 June

Br./E. indicates "for the exhibitors' quota only."
Br./R. indicates "for the exhibitors' and renters' quotas."

PATENTS AND DESIGNS ACTS, 1907 TO 1939

PROCEEDINGS UNDER SECTION 24

LICENCES OF RIGHT

The following patents were endorsed "Licences of Right" on the dates specified below:—

No. of Patent	Grantee	Subject Matter
	13 *June* 1940	
461,349	Reeves Pulley Company.	Automatic speed control means for spinning frames.
	17 *June* 1940	
460,898	Nosseu, E.	Leclanche cells and a depolariser for these.
464,681	Wingfoot Corporation.	Inner tubes for pneumatic tyres.
475,221	Wingfoot Corporation.	Vulcanisation of rubber.
475,453	Wingfoot Corporation.	Vulcanisation of rubber.
514,067	Société Savoisienne de Constructions Electrique.	Regulating and indicating apparatus for regulating the voltage of several transformers adapted to run in parallel.

The Patent Office. M. F. LINDLEY, *Comptroller-General.*

POSTAL SECTION

SUSPENSION OF SERVICES TO FRANCE, SWITZERLAND, ETC.

The Postmaster-General announces the temporary suspension of mail, parcel post, and money order services to France, Switzerland and certain other countries. Detailed information is being issued to Post Offices.

Announcements

(*Continued from page* 591)

EXCHANGE CONTROL IN ECUADOR

Information has been received from Quito that exchange control has been re-established in Ecuador as from 4 June.

Announcements—*Continued*

Dealings in foreign exchange are reserved to the Central Bank of Ecuador, to which all foreign exchange must be surrendered.

Sixty per cent. of the foreign exchange resources of the Central Bank are to be assigned to the payment of outstanding accounts and the balance earmarked for fresh imports.

BRITISH STANDARD SPECIFICATIONS

COPPER ALLOY BARS

Revised specifications have just been issued for the following:—

B.S.218. Brass bars and sections, suitable for forgings and drop forgings.
B.S.249. Brass bars (high-speed screwing and turning).
B.S.250. High tensile brass bars and sections.
B.S.251. Naval brass (Admiralty mixture) bars and sections.
B.S.252. Naval brass (special mixture) bars and sections.
B.S.369. Phosphor bronze bars or rods for general purposes.

The revision has been effected to bring these specifications up to date, and there are two outstanding features. The first is that Standards 218, 251 and 252 have been amplified by the addition of a separate section to provide for forgings. The other is the fact that the revised specifications now supersede a number of aircraft specifications in the B series as follows:—

3 B 1. High tensile brass bars.
3 B 6. Naval brass bars.
3 B 11. Brass bars suitable to be brazed or silver soldered.
3 B 13. Brass bars (high-speed screwing and turning).
DTD 78. Phosphor bronze bars.

Copies of the revised British Standards may be obtained from the British Standards Institution, 28, Victoria Street, London, S.W.1, price 2s. 3d. each post free (12s. 6d. for the set of 6 publications).

METHODS OF TESTING FUSION WELDS, WELDED JOINTS AND WELD METAL

(Applicable to the Electric Arc Welding of Steel)

This British Standard was first issued in November 1936, but was then confined to the standardisation

Announcements—*Continued*

of the bend test as applied to welds and welded joints. Since that date the use of welding in industry has made further strides and the present revision has been undertaken in order to include standards for other forms of test and to co-ordinate and simplify the various tests which are already in existence. The advantages resulting from the adoption throughout the industry of similar test pieces and the same methods of testing so as to enable test data to be readily compared and correlated are obvious. It is hoped, therefore, that the standard will serve an exceedingly useful purpose.

In the Specification a general indication is given of the use to which each of the different tests may be put, but it does not purport to lay down when any particular test should or should not be used on a given structure or what the test results should be. Such requirements are matters to be dealt with in the preparation of each particular specification in which welding forms a part.

Copies of this specification may be had from the British Standards Institution, 28, Victoria Street, London, S.W.1, price 2s. 3d. post free.

SCREW THREADS OF WHITWORTH FORM

The work on the revision of the British Standards Nos. 84 and 92 for B.S.W. and B.S.F. screw threads, which has been in hand for some time, has now been completed by the issue of a new British Standard under the title "Screw Threads of Whitworth Form."

This new standard is considerably more comprehensive than the previous specifications. Not only does it include tables of limits and tolerances for the B.S.W. and B.S.F. series, but also includes the limits and tolerances for the B.S. pipe (parallel) thread when used for general engineering purposes, and also for threads having any reasonable combination of diameter, pitch and length of engagement.

Throughout the specification, tables are given for three grades of fit.

The appendices to the specification relate to nomenclature and definitions, and give notes in regard to workshop and inspection gauges.

Copies of this Specification, No. 84-1940, can be obtained from the British Standards Institution, 28, Victoria Street, London, S.W.1, price 5s. 4d. post free.

Openings for British Trade

NOTICE TO MANUFACTURERS AND EXPORTERS

United Kingdom firms desirous of offering goods of United Kingdom manufacture may obtain the names and addresses of the persons or firms, as well as particulars of other enquiries and copies of reports referred to in the following notices, by applying to the Department of Overseas Trade, New Public Offices, Great George Street, London, S.W.1, and quoting the specific reference number and country.

Applications for names and addresses must be sent to the Department of Overseas Trade except where otherwise stated.

United Kingdom exporters who wish to obtain a Government guarantee giving protection against credit risks should apply to the Export Credits Guarantee Department, 9, Clement's Lane, Lombard Street, London, E.C.4.

BRITISH EMPIRE

AUSTRALIA

ENAMELWARE.—A firm of agents established at Brisbane wishes to obtain the representation of United Kingdom manufacturers of the above for Australia. (Ref. No. 392.)

Openings for British Trade—*Continued*

BRITISH INDIA

TENDERS INVITED

COPPER MATERIALS FOR RAILWAYS.—H.M. Trade Commissioner at Calcutta reports that the Indian Stores Department is calling for tenders (No. W-568) for the supply and delivery before 1 October of copper materials for the railways, including sheets, plates, tubes, rods, etc.

Tenders will be received by the Chief Controller of Stores, Indian Stores Department, Mechanical Section, New Delhi, up to 4 July 1940.

A copy of the specifications is available for loan to interested United Kingdom firms on application to the Department of Overseas Trade, Great George Street, S.W.1 (Ref. T.Y. 20420/40.)

STEEL CASTINGS.—H.M. Trade Commissioner at Calcutta reports that the Indian Stores Department is calling for tenders (three separate contracts Nos. N-1156, N-1158 and N-1166) for the supply and delivery of pressed steel axle guards and cast steel base plates to the North Western Railway.

Tenders for the contracts will be received by the Indian Stores Department, Delhi, up to 3 July 1940.

Further particulars may be obtained by interested United Kingdom firms on application to the Department of Overseas Trade, Great George Street, S.W.1. (Ref. T.Y. 20421/40.)

BRITISH WEST INDIES

IRON BEDSTEADS; SANITARY FITTINGS; HARDWARE OF EVERY DESCRIPTION; GALVANISED SHEETS AND WATER PIPES; WATER TAPS; RUBBER HOSE; ZINC NAILS; ENAMELWARE; CANNED FISH AND BEEF; HAM; CHEAP GLASSWARE.—A firm of agents established at Kingston wishes to obtain the representation on a commission basis, of United Kingdom manufacturers of the above for Jamaica. (Ref. No. 393.)

CONFECTIONERY (CHEAP).—An agent established at Kingston, Jamaica, wishes to obtain the representation, on a commission basis, of United Kingdom manufacturers of cheap confectionery. (Ref. No. 394.)

NEW ZEALAND

TENDERS INVITED

HEATING AND VENTILATING UNITS.—H.M. Trade Commissioner at Wellington reports that the Post and Telegraph Department is calling for tenders (Contract No. P. & T. 151/557) for the supply and delivery of four heating and ventilating units, each comprising a centrifugal fan with motor, an air filter and an electric heater.

Tenders, endorsed "Quotation for Heating and Ventilating Units," should be addressed to the Director-General (Stores Division), General Post Office, Wellington, C.1, by whom they will be received up to noon on 24 July 1940. (Ref. T. 20448/40.)

TINNED WIRE.—H.M. Trade Commissioner at Wellington reports that the Posts and Telegraphs Department is calling for tenders, to be presented in Wellington by 23 July 1940, for the supply and delivery of tinned, enamelled, wool-covered and wool-braided, flameproof wire, to British Post Office Specification No. C.W.72, 1-pair, 22 S.W.G.

The Specification and general conditions of tender may be inspected on application to the Department of Overseas Trade. (Ref. T.Y. 20447/40.)

PALESTINE

STEAM VALVES AND GAUGES, GALVANISED TANKS AND W.C. PANS.—A firm of importers established at Tel Aviv wishes to be placed in touch with United Kingdom manufacturers of the above. (Ref. No. 395.)

SOUTH AFRICA

TENDERS INVITED

CUTOUTS FOR POLE MOUNTING.—H.M. Trade Commissioner at Johannesburg reports that the Johannesburg City Council is calling for tenders (Contract No. 626) for the supply and delivery to President Street Store, President Street West, Johannesburg, of :—

3,000—30 ampere cutouts for pole mounting.
300—100 ampere cutouts for pole mounting.

Tenders, endorsed "Contract No. 626—Cutouts for Pole Mounting," should be addressed to the Town Clerk, Municipal Offices, Johannesburg, South Africa, by whom they will be received up to noon on 13 July 1940. (Ref. T. 20410/40.)

ELECTRIC PASSENGER LIFT.—H.M. Trade Commissioner at Johannesburg reports that the Union Tender and Supplies Board is calling for tenders (Tender 647) for the supply, delivery and erection of one fully automatic (push button control) passenger lift of the variable voltage self-levelling type, for the G.P.O. Building, Pretoria.

Tenders, endorsed "Tender for Electric Passenger Lift, G.P.O., Pretoria, P.W.D. Tender No. 647," should be addressed to the Chairman, Union Tender and Supplies Board, P.O. Box 371, Pretoria, South Africa, by whom they will be received up to 9 a.m. on 25 July 1940. (Ref. T. 20406/40.)

Openings for British Trade—*Continued*

ISOLATING LINKS.—H.M. Trade Commissioner at Johannesburg reports that the Johannesburg City Council is calling for tenders (Contract No. 627) for the supply and delivery of eight hundred 6,600 v. 300 ampere isolating links of the single or double blade type.

Tenders, endorsed "Contract No. 627—Isolating Links," should be addressed to the Town Clerk, First Floor, Municipal Offices, Johannesburg, by whom they will be received up to noon on 13 July 1940. (Ref. T. 20409/40.)

EXTRA HIGH TENSION LINE MATERIAL.—H.M. Senior Trade Commissioner at Cape Town reports that the City of Cape Town Electricity Department is calling for tenders for the supply and delivery of :—

Item	Equipment	Quantity
1	Post type insulators and spindles	600
2	Pin type insulators and spindles	200
3	Tension insulators (2 per set)	150
4	Three-phase gang-operated air break pole mounting switches	4
5	Pole mounting expulsion fuses	24
6	Spare fuse elements :	
	3 ampere	72
	5 ampere	72
	7 ampere	24
7	Operating rods for Item 5	4

Tenders, endorsed "Tender for E.H.T. Line Material—D" should be addressed to the City Electrical Engineer, Electricity House, Cape Town, by whom they will be received up to noon on 21 August 1940. (Ref. T. 20418/40.)

LIGHTNING ARRESTERS.—H.M. Trade Commissioner at Johannesburg reports that the Johannesburg City Council is calling for tenders (Tender No. 628) for the supply and delivery of :—

900 low-tension lightning arresters, suitable for 380/220 volt, 3 phase, 4 wire, 50 cycles overhead distribution, with the neutral earthed at the transformer.

The lightning arresters are to be of the valve type, consisting of one or more air gaps in series with a valve element.

Tenders, endorsed "Contract No. 628—Lightning Arresters," should be addressed to the Town Clerk, Tender Box, 1st Floor, Municipal Offices, Johannesburg, by whom they will be received up to noon on Saturday, 13 July 1940. (Ref. T. 20408/40.)

PUMP TROLLEYS AND WHEELS AND AXLES FOR PUSH TROLLEYS.—H.M. Trade Commissioner at Johannesburg reports that the South African Railways and Harbours Administration is calling for tenders (Tender No. 2739) for the supply and delivery of pump trolleys, complete with wheels and axles, double geared, 3 ft. 6 in. and 2 ft. gauge, and wheels and axles for platelayers' push trolleys.

Tenders, endorsed "Tender No. 2739 for Pump Trolleys and Wheels and Axles for Push Trolleys," should be addressed to the Chief Stores Superintendent, Room 3, Park Chambers, Rissik Street, Johannesburg, by whom they will be received up to 3 p.m. on 18 July 1940.

It is recognised that present supply conditions may not permit of satisfactory tenders being offered, but it has been thought that information in regard to the nature of purchases by this important overseas buying organisation will be of value. (Ref. T. 20402/40.)

RECONSTRUCTION OF ELECTRICITY UNDERTAKING.—H.M. Trade Commissioner at Salisbury reports that the Municipality of Umtali is calling for tenders (Contract No. TEE4/1940) for the supply and delivery of the following electrical material for use in the reconstruction of the electricity undertaking :—

(a) 3,300/6,600-volt link cubicle.
(b) 3,300-volt oil circuit breakers.
(c) Main E.H.T. receiving switchboard.
(d) E.H.T. ring main isolators.
(e) E.H.T. ring main single-way tee-offs.
(f) E.H.T. ring main two-way tee-offs.
(g) Transformers.
(h) E.H.T. Cable (6,600 volts).
(i) E.H.T. straight through joint boxes.
(j) E.H.T. trifurcating boxes.
(k) High-tension cable (3,300 volts).
(l) Low-tension cable.
(m) Low-tension end dividing boxes.

Tenders, endorsed "Tenders for Electrical Material—Contract TEE4/1940," should be addressed to Town Clerk, Town House, Umtali, Southern Rhodesia, by whom they will be received up to noon on 26 July 1940. (Ref. T. 20472/40.)

SWITCHGEAR, ETC.—With reference to the notice in the "Board of Trade Journal" of 30 May (page 531) regarding the call for tenders by the South African Railways and Harbours Administration for the supply of electrical equipment (Contract No. 2694), H.M. Trade Commissioner at Johannesburg now reports that the period for the receipt of tenders has been extended, the closing date now being Tuesday, 6 August, at 1 p.m. (Ref. T. 19785/40.)

Openings for British Trade—*Continued*

TRANSFORMER.—H.M. Trade Commissioner at Cape Town reports that the Cape Town Electricity Department is calling for tenders (Contract No. 115/19/40) for the supply and delivery of—

One 380/3300 volt, 3 phase, 50 cycle, 250 k.v.a. oil-immersed transformer to B.S.S. 171/1936.

Tenders, endorsed "Tender for Transformer—D," should be addressed to the City Electrical Engineer, Tender Box, Electricity House, Cape Town, by whom they will be received up to noon on 21 August 1940. (Ref. T. 20417/40.)

EUROPE

ICELAND

ENAMELLED COOKING UTENSILS, KNIVES, SPOONS AND FORKS, MEAT CHOPPERS, PRESERVING JARS, GARDEN TOOLS, TEA, MUSTARD, SYRUP, CURRY, PICKLES, ETC.—An agent established at Reykjavik wishes to obtain the representation, on a commission basis, of United Kingdom exporters of the above. (Ref. No. 396.)

SWITZERLAND

LACE CURTAINS, NETS AND COTTON PIECE-GOODS.—An agent established at St. Gall wishes to obtain the representation, on a commission basis, of United Kingdom manufacturers of the above for Switzerland. (Ref. No. 397.)

ASIA

IRAQ

GLACE KID, BOX CALF AND SUEDE CALF LEATHERS.—A firm of agents established at Bagdad wishes to obtain the representation for Iraq, on a commission basis, of United Kingdom tanners of the above in black and colours. (Ref. No. 398.)

NEAR EAST

EGYPT

TENDERS INVITED

NEEDLEWORK MATERIALS.—The Commercial Secretary to H.M. Embassy at Cairo reports that the Egyptian Ministry of Education is calling for tenders, to be presented in Egypt by 25 July 1940 for the supply and delivery of needlework materials required during the school year 1940-41. The requirements include knitting, sewing, darning and crochet needles, linen and shell buttons, calico, poplin, crepe de chine, artificial silk, chintz, sewing machines, scissors, etc.

A copy of the schedule and conditions of tender is available for loan to interested United Kingdom firms on application to the Department of Overseas Trade, Great George Street, London, S.W.1. (Ref. T.Y. 20303/40.)

UNITED STATES OF AMERICA

HOSIERY OF ALL KINDS.—An agent established at Chicago wishes to obtain the representation of United Kingdom manufacturers of the above. (Ref. No. 399.)

LATIN AMERICA

ARGENTINA

ELECTRIC IRONS, OIL CLOTH, BOOK-BINDING CLOTH, CORD FOR ELECTRIC IRONS.—A firm of agents established at Buenos Aires wishes to obtain the representation, on a commission basis, of United Kingdom manufacturers of the above for Argentina. (Ref. No. 400.)

BRAZIL

WIRELESS SETS.—An agent established at Para, Brazil, wishes to obtain the representation of United Kingdom manufacturers of the above. (Ref. No. 401.)

CHILE

COTTON SHIRTINGS, DRESS GOODS, VELVET, IMITATION FUR, AND TIE MATERIALS; WOOLLEN PIECE-GOODS; HANDKERCHIEFS, SMALL TOOLS, HYPODERMIC SYRINGES AND NEEDLES.—A firm of agents established at Santiago wishes to obtain the representation of United Kingdom manufacturers of the above for Chile. (Ref. No. 402.)

COSTA RICA

PIECE-GOODS OF ALL KINDS.—An agent established at San Jose wishes to obtain the representation of United Kingdom manufacturers of the above. (Ref. No. 403.)

DOMINICAN REPUBLIC

ENAMELLED IRONWARE.—An agent established at Ciudad Trujillo wishes to obtain the representation of United Kingdom manufacturers of the above. (Ref. No. 404.)

Openings for British Trade—*Continued*

SALVADOR

PIECE-GOODS OF ALL KINDS.—An agent established at San Salvador wishes to obtain the representation of United Kingdom manufacturers of the above. (Ref. No. 405.)

VENEZUELA

WIRE ROPES, HEMP ROPES, HARDWARE.—A firm of agents at present operating in British Guiana and Trinidad proposes to establish a trading company with a head office at Caracas, covering Venezuela and the Island of Curaçao. They desire to obtain the representation of United Kingdom manufacturers in the above lines. They would operate on a commission basis with a contribution towards establishment expenses. (Ref. No. 406.)

FACILITIES OFFERED TO UNITED KINGDOM TRADERS

The Department of Overseas Trade has at its command an extensive overseas Intelligence system, which comprises the Commercial Diplomatic and Consular Services in foreign countries and Trade Commissioners and Imperial or other Trade Correspondents in the Empire.

From this Intelligence Service information on all subjects of commercial interest is received at the Department, where it is collated and classified in a form convenient for reference, and is available to any firm trading in goods manufactured in the United Kingdom upon personal or written application to the Department at New Public Offices, Great George Street, London, S.W.1.

The information at the disposal of the Department is of a widely varied nature, and includes such matters as the following:—Sources of supply, prices, etc., of trade products; Foreign and Colonial contracts open to tender; openings for United Kingdom trade abroad; general conditions prevailing in Overseas markets; demand for particular articles abroad; nature and extent of foreign competition and suggestions for meeting it; methods of distribution and marketing; credit conditions; terms of payment, etc., abroad; Foreign and Colonial importers of United Kingdom goods; firms or individuals considered suitable to act as representatives or agents for United Kingdom firms; Foreign and Colonial Tariff and Customs Regulations, statistics of Imports or Exports; forms of Certificates of Origin; regulations concerning commercial travellers; Consular Invoices; shipping and transport, etc.

Members of United Kingdom firms visiting Overseas markets are recommended to call on the Department's resident officers and to see that their own local representatives keep in touch with these officers. It is to the advantage of all United Kingdom firms having Overseas agents to notify the respective Overseas officers of the Department of the names and addresses of such agents and to keep them informed of any changes that may take place in their Overseas representation.

METHODS OF ADDRESSING ENQUIRIES

The Department of Overseas Trade invites applications for assistance from manufacturers and exporters of United Kingdom goods who are desirous of initiating or extending Overseas connections, but it is desired to call attention to one or two points, the observance of which will facilitate the supply of information required.

When the enquiry concerns an Overseas market the applicant may, of course, apply direct to H.M. Trade Commissioners in the British Empire, and to the Commercial Diplomatic or Consular Officers in Foreign Countries, but it is generally advisable to communicate in the first instance with the Department of Overseas Trade, New Public Offices, Great George Street, London, S.W.1, as the information required is frequently already in the possession of the Department, and the delay involved in communicating with the officers abroad can therefore often be avoided. Should the information required not be available in London, the Department will make all necessary enquiries abroad on the applicant's behalf.

When making applications for information enquiries should clearly specify:—

(1) The countries concerning which information is required;
(2) The precise kinds of goods; and
(3) The particular point in regard to which the information is sought.

By following this method of making their enquiries as specific as possible applicants will materially assist the Department in its endeavour to supply the precise information required.

Openings for British Trade—*Continued*

EXPORT CREDIT GUARANTEES

Provision for Protection Against Loss

Under the provisions of the Export Guarantees Act, 1939, the Export Credits Guarantee Department is authorised to give guarantees in connection with the export to any country of goods not being munitions of war. The guarantees may be given to, or for the benefit of, any person, firm or company carrying on business in the United Kingdom, and the goods, generally speaking, must be home produced, i.e. wholly or partly produced or manufactured in the United Kingdom.

Short-Term Credits

The guarantees protect exporters against the main risk of giving credit to oversea buyers. Losses arising from the insolvency of the buyer can be covered by the Department's Comprehensive Guarantee Policy for the whole of an exporter's business during a forward period of twelve months. An Addendum to the Comprehensive Guarantee, which can be obtained for a supplementary premium, protects the exporter against the risk that a buyer may be unable to make payment when due owing to the imposition of exchange restriction, or to the occurrence of war between the importer's country and the United Kingdom, or to war, hostilities, civil war, rebellion, revolution, insurrection, civil commotion or other disturbance in the country of the buyer.

Credits to Purchasers of Plant, Machinery, etc.

Firms in the engineering and allied industries are often asked to give medium-term credits of from one to five years to purchasers of plant, machinery, etc., whether they be governments, municipalities or private traders. In the case of private buyers the risk covered by the Department is the loss which may be sustained from the insolvency of the buyer. In the case of governments, municipalities and other public bodies the Department's guarantee covers exporters against the risk of default. The question of raising funds for financing this kind of contract is frequently a matter of difficulty. Experience has shown that in such cases negotiations are greatly facilitated by the Department's guarantees.

Pre-Shipment Risks

Policies are also issued to cover 75 per cent. of loss incurred owing to shipment of goods ordered being prevented by various causes. These are: (*a*) the insolvency of the buyer before shipment is due to take place; (*b*) the imposition of import restrictions in a buyer's country after an order has been placed which, in their effect, render it impossible or impracticable for the buyer to take delivery of the goods; (*c*) the occurrence of war, hostilities, civil commotion and the like in the buyer's country.

The strictest secrecy is observed in all correspondence and transactions.

Exporters are invited to apply for further particulars to the Headquarters of the Export Credits Guarantees Department at 9, Clement's Lane, Lombard Street, London, E.C.4, or to any of the branch offices:—

Manchester—Midland Bank Buildings, 56, Spring Gardens.
Telephone: Blackfriars 9866.

Bradford—69, Market Street.
Telephone: Bradford 8912.

Birmingham—37, Temple Street, Birmingham, 2.
Telephone: Midland 1473.

Sheffield—Fargate House, Fargate, Sheffield, 1.
Telephone: Sheffield 25898.

Newcastle-upon-Tyne—21, Mosley Street.
Telephone: Newcastle 21104.

Glasgow—7, West George Street, C.2.
Telephone: Central 3056.

Belfast—Scottish Provident Buildings, 7, Donegall Square West.
Telephone: Belfast 21116.

Edinburgh—A representative of the Department is in attendance every Wednesday at the Chamber of Commerce, 25, Charlotte Square, Edinburgh, where he may be consulted on all matters connected with the Department's work.

In many other industrial towns the Secretary of the Chamber of Commerce has undertaken to arrange appointments for interviews with officers of the Export Credits Guarantee Department visiting the locality. Such visits are made at frequent intervals for the convenience of exporters.

THE CUSTOMS AND EXCISE TARIFF

This publication is issued in January and August of each year and shows the Duties, Exemptions, etc., in operation on the first day of those months. If it is desired to ascertain the position at a subsequent date, reference should be made to the Additional Duties Orders, Exemption Orders, and Drawback Regulations published subsequently. Arrangements can be made to supply a copy of each Order, Regulation, etc., on the day of issue, if a Deposit of 10s. is sent with the order. Parliamentary Debates containing Budget Resolutions should be specially ordered.

HIS MAJESTY'S STATIONERY OFFICE

LONDON, W.C.2: York House, Kingsway
MANCHESTER 1: 26, York Street
BELFAST: 80, Chichester Street
EDINBURGH 2: 120, George Street
CARDIFF: 1, St. Andrew's Crescent
or through any bookseller

The Guide to

CURRENT OFFICIAL STATISTICS

Is published annually (usually in July) and contains a list of the Government Publications containing Statistical Information issued during the previous calendar year.

Volumes have been issued relating to each year since 1922 and with the few exceptions noted below these are still available price 1s. 0d. (Postage extra:—4d. per vol. to 1927, 5d. per vol. 1927 to 1937.)

Volumes for the years 1922, 1923, 1931 and 1933 are out of print.

HIS MAJESTY'S STATIONERY OFFICE

London W.C.2: York House, Kingsway
Manchester 1: 26, York Street
Belfast: 80, Chichester Street
Edinburgh 2: 120, George Street
Cardiff: 1, St. Andrew's Crescent
or through any bookseller

H.M. Trade Commissioners and Imperial Trade Correspondents

N.B.—Telegraphic addresses are given in brackets. The Trade Commissioners possess Lieber's Five-Letter Code
In any territory where a Trade Commissioner's post is in existence United Kingdom firms are invited to correspond with the Trade Commissioner and not with the Imperial Trade Correspondent

CANADA

H.M. TRADE COMMISSIONERS :—

OTTAWA.—Mr. A. M. Wiseman, M.C., H.M. Senior Trade Commissioner in Canada, 56, Sparks Street, Ottawa. (" Sencom, Ottawa.")

MONTREAL.—Mr. T. G. A. Muntz, H.M. Trade Commissioner in the Maritime Provinces of Canada, 1111, Beaver Hall Hill, Montreal. (" Britcom, Montreal.")

TORONTO.—Mr. J. B. Greaves, H.M. Trade Commissioner, 901-902, Montreal Trust Building, 61-67, Yonge Street, Toronto. (" Toroncom, Toronto.")

VANCOUVER.—Mr. J. L. Wilson Goode, H.M. Trade Commissioner, 850, West Hastings Street, Vancouver. (" Vancom, Vancouver.")

WINNIPEG.—Mr. H. Oldham, H.M. Trade Commissioner, 703, Royal Bank Buildings, Winnipeg. (" Wincom, Winnipeg.")

IMPERIAL TRADE CORRESPONDENTS :—

NEW BRUNSWICK.—Mr. W. E. Anderson, 85½, Prince William Street, Saint John.

NOVA SCOTIA.—Mr. E. A. Saunders, Board of Trade, Halifax.

QUEBEC.—Mr. H. Loudin, The Secretary, Quebec Board of Trade, Quebec, P.Q.

AUSTRALIA

H.M. TRADE COMMISSIONERS :—

SYDNEY.—Sir R. W. Dalton, C.M.G., H.M. Senior Trade Commissioner in Australia; Mr. A. W. Burton, H.M. Trade Commissioner, Prudential Building, 39-49, Martin Place, Sydney. (" Combritto, Sydney.") (Usual commercial codes.)

MELBOURNE.—Mr. H. F. Gurney, H.M. Trade Commissioner, Henty House, 499, Little Collins Street, Melbourne, C.1. (" Combrit, Melbourne.") (Usual commercial codes.)

BRISBANE.—Mr. J. R. Adams, H.M. Trade Commissioner, Estates Chambers, Creek Street, Brisbane. (" Combriton, Brisbane.")

IMPERIAL TRADE CORRESPONDENTS :—

SOUTH AUSTRALIA.—Mr. C. B. Jennings, Mutual Life Chambers, 44, Grenfell Street, Adelaide.

WESTERN AUSTRALIA.—Mr. H. C. Reid, c/o Messrs. Connor, Doherty and Durack, Ltd., Howard Street, Perth. (" Combritent, Perth.")

NEW GUINEA.—The Official Secretary, Rabaul.

NEW ZEALAND

H.M. TRADE COMMISSIONER :—

WELLINGTON.—Mr. R. Boulter, C.M.G., H.M. Trade Commissioner (P.O. Box 369), T. & G. Building, Grey Street, Wellington, C.1. (" Wellingcom, Wellington.")

SOUTH AFRICA

H.M. TRADE COMMISSIONERS :—

CAPE TOWN.—Mr. W. Peters, C.M.G., H.M. Senior Trade Commissioner in South Africa; Mr. C. Kemp, H.M. Trade Commissioner, P.O. Box 1346, Colonial Orphan Chamber Buildings, 41, Parliament Street, Cape Town. (" Austere, Cape Town.")

JOHANNESBURG.—Mr. J. W. Brigden, O.B.E., H.M. Trade Commissioner, Prudential Assurance Building, 90 and 92 Fox Street, Johannesburg. (" Austere, Johannesburg.")

IMPERIAL TRADE CORRESPONDENTS :—

CAPE PROVINCE.—Mr. W. R. Fryer (P.O. Box 48), Port Elizabeth.

NATAL PROVINCE.—Mr. David Strachan (P.O. Box 1858), 78-82, Salisbury House, Smith Street, Durban.

BASUTOLAND.—The Deputy Resident Commissioner and Government Secretary, Maseru.

SOUTH WEST AFRICA.—Messrs. Lorentz and Bone (Solicitors) (P.O. Box 85), Kaiser Strasse, Windhoek.

EIRE

UNITED KINGDOM TRADE COMMISSIONER :—

DUBLIN.—Mr. G. F. Braddock, O.B.E., United Kingdom Trade Commissioner, 69, Merrion Square, Dublin, C.17. (" Dubcom, Dublin.")

NEWFOUNDLAND

H.M. TRADE COMMISSIONERS :—

Mr. A. M. Wiseman, M.C., H.M. Senior Trade Commissioner in Newfoundland, 56, Sparks Street, Ottawa (" Sencom, Ottawa "); Mr. T. G. A. Muntz, H.M. Trade Commissioner in Newfoundland, 1111, Beaver Hall Hill, Montreal (" Britcom, Montreal ").

IMPERIAL TRADE CORRESPONDENT :—

ST. JOHN'S.—Mr. H. V. Hutchings, M.B.E., Secretary for Customs.

INDIA, BURMA AND CEYLON

H.M. TRADE COMMISSIONERS :—

CALCUTTA.—Sir Thomas M. Ainscough, C.B.E., H.M. Senior Trade Commissioner in India, Burma and Ceylon; Mr. A. Schofield, H.M. Trade Commissioner (P.O. Box 683); Fairlie House, Fairlie Place, Calcutta. (" Tradcom, Calcutta.")

BOMBAY.—Mr. W. D. Montgomery Clarke, H.M. Trade Commissioner (P.O. Box 815), 3, Wittet Road, Ballard Estate, Bombay. (" Tradcom, Bombay.")

IMPERIAL TRADE CORRESPONDENTS :—

BURMA.—Collector of Customs, Rangoon.

CEYLON.—Director of Commerce and Industries, Colombo.

SOUTHERN AND NORTHERN RHODESIA AND NYASALAND

H.M. TRADE COMMISSIONER :—

SOUTHERN RHODESIA : SALISBURY.—Mr. A. W. H. Hall, H.M. Trade Commissioner (P.O. Box 984), Stanley House, Salisbury. (" Tradcom, Salisbury.")

IMPERIAL TRADE CORRESPONDENTS :—

SOUTHERN RHODESIA.—Mr. W. A. Carnegie (P.O. Box 244), 23-27, Exchange Buildings, Selbourne Avenue, Bulawayo.

NORTHERN RHODESIA. — The Controller of Customs, Livingstone.

NYASALAND.—The Comptroller of Customs, Limbe.

EAST AFRICA

H.M. TRADE COMMISSIONER :—

NAIROBI.—Mr. A. E. Pollard, H.M. Trade Commissioner (P.O. Box 220), Memorial Hall, Delamere Avenue, Nairobi, Kenya Colony. (" Britishers, Nairobi.")

IMPERIAL TRADE CORRESPONDENTS IN THE TRADE COMMISSIONER'S AREA :—

KENYA PROTECTORATE. — The Commissioner of Customs, Mombasa.

TANGANYIKA TERRITORY (formerly German East Africa).—The Comptroller of Customs, Dar-es-Salaam.

UGANDA PROTECTORATE.—The Collector of Customs (P.O. Box 289), Kampala, Uganda.

ZANZIBAR.—The Senior Customs Officer, Zanzibar.

WEST AFRICA

IMPERIAL TRADE CORRESPONDENTS :—

THE GAMBIA. — The Receiver-General, Customs Dept., Bathurst.

GOLD COAST.—The Comptroller of Customs, Accra.

NIGERIA.—The Comptroller of Customs, Lagos.

SIERRA LEONE.—The Colonial Treasurer, Freetown.

CAMEROONS, BRITISH SPHERE OF.—The Resident, Cameroons Province.

EAST INDIES

H.M. TRADE COMMISSIONER :—

STRAITS SETTLEMENTS.—Mr. R. B. Willmot, H.M. Trade Commissioner (P.O. Box 608), Fullerton Buildings, Singapore. (" Singcom, Singapore.")

IMPERIAL TRADE CORRESPONDENTS :—

BRITISH NORTH BORNEO.—The Commissioner of Customs and Excise, Sandakan.

SARAWAK.—The Commissioner of Trade and Customs, Kuching, Sarawak.

FEDERATED MALAY STATES.—The Deputy Comptroller of Customs, Kuala Lumpur.

LABUAN.—The Resident, Labuan.

WEST INDIES AND CENTRAL AMERICA

H.M. TRADE COMMISSIONER IN TRINIDAD :—

Mr. W. D. Lambie, H.M. Trade Commissioner (P.O. Box 225), Abercromby Street, Port of Spain, Trinidad. (" Trincom, Port of Spain.")

IMPERIAL TRADE CORRESPONDENTS IN THE TRADE COMMISSIONER'S AREA :—

ANTIGUA.—The Treasurer and Collector of Customs, Antigua.
BARBADOS.—The Comptroller of Customs, Bridgetown.
BERMUDA.—The Colonial Secretary, Bermuda.
BRITISH GUIANA.—The Comptroller of Customs, Georgetown.
DOMINICA.—The Treasurer and Comptroller of Customs, Dominica.
GRENADA.—The Treasurer, Grenada.
MONTSERRAT.—The Assistant Colonial Treasurer, Montserrat.
ST. KITTS-NEVIS.—The Treasurer and Comptroller of Customs, St. Kitts.
ST. LUCIA.—The Colonial Treasurer, St. Lucia.
ST. VINCENT.—The Treasurer and Collector of Customs, St. Vincent.
VIRGIN ISLANDS.—The Commissioner, Virgin Islands.

H.M. TRADE COMMISSIONER IN JAMAICA :—

Mr. F. J. Gick, H.M. Trade Commissioner (P.O. Box 393), Royal Mail Building, 8, Port Royal Street, Kingston, Jamaica. (" Britcom, Kingston, Jamaica.")

IMPERIAL TRADE CORRESPONDENTS IN THE TRADE COMMISSIONER'S AREA :—

BAHAMAS.—The Colonial Secretary, Nassau.
BRITISH HONDURAS.—The Colonial Secretary, Belize.

MEDITERRANEAN

IMPERIAL TRADE CORRESPONDENTS :—

GIBRALTAR.—The Colonial Secretary, Gibraltar.

MALTA.—The Trade Development Officer, Tourist Bureau Building, 2, Lascaris Wharf, Valletta.

CYPRUS.—The Trade Development Officer, Nicosia.

OTHER PARTS OF THE EMPIRE

IMPERIAL TRADE CORRESPONDENTS :—

BRITISH SOLOMON ISLANDS PROTECTORATE. — Mr. F. E. Johnson, I.S.O., Treasurer and Collector of Customs, Tulagi.

FALKLAND ISLANDS.—The Colonial Secretary, Stanley.

FIJI.—The Comptroller of Customs, Suva.

MAURITIUS.—The Collector of Customs, Mauritius.

ST. HELENA.—The Collector of Customs, St. Helena.

SAMOA.—Mr. D. R. A. Eden, c/o New Zealand Reparation Estates, Apia, Samoa.

SEYCHELLES.—The Clerk to the Governor, Seychelles.

SOMALILAND.—The Secretary to the Government, Sheikh.

Members of United Kingdom firms are invited to call upon the Department's representatives abroad when they visit an Oversea country. It is also important that they should make a point of their representatives abroad keeping in close touch with the Department's officers.

BRITISH GOVERNMENT CONTRACTORS

These announcements are classified according to trades and are restricted to firms and companies on the list of Contractors to H.M. Government Departments

Buttons

Britain can make every Button the World needs.

J. ARCHIBALD & CO. LTD.
66-68 WANDSWORTH RD., LONDON, S.W.8.
'Phone. MAC 1071 (4 lines) Grams. Archicolim, London

Carbons

There is a comprehensive range of "Kores" carbon papers for every purpose, including—
Typewriting Pen and Pencil Work Hectographic reproducing, etc.
"Kores" Carbon Papers are noted for clean, sharp work and durability
Manufactured by—
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Conveyor Chains

EWART CHAINBELT CO., LTD.
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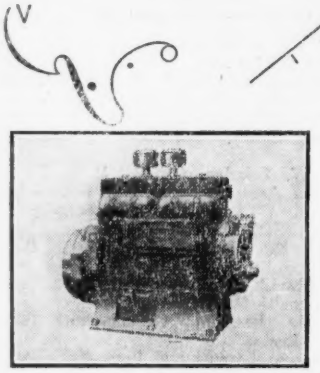

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